

Outline of Initial Listing Issue

Company Name	HiJoJo Partners Inc.
Scheduled Listing Date	Nov. 20, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	MENTZAS Spyridon, Co-CEO AKIYAMA Norifumi, Co-CEO
Address of Main Office	1-7-2 Nishishinbashi, Minato-ku Tokyo, 105-0003 Tel. +81-3-6705-8660
(Closest Point of Contact)	(Same as above)
Home Page	http://www.hijojo-partners.com/en/
Date of Incorporation	Nov. 15, 2017
Description of Business	Distribution of Funds Investing in Startup Companies, etc.
Category of Industry / Code	Securities & Commodity Futures / 657A (ISIN JP3784630000)
Authorized Total No. of Shares to be Issued	180,000,000 shares
No. of Issued Shares	46,780,140 shares (As of Oct. 26, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	52,185,540 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Oct. 26, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Dec. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	5,405,400 shares
Secondary Distribution	Secondary Distribution	3,603,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	1,351,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	HAMADA Tomohiko	684,400 shares
	SUGIURA Hidekazu	684,300 shares
	Finatext Holdings Ltd.	603,000 shares
	MTI Ltd.	603,000 shares
	Others	1,028,900 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 4, 2026	
Determination Date		
Book-building Period	Nov. 5, 2026 to Nov. 11, 2026	
Offering Price	Nov. 12, 2026	
Determination Date		
Subscription Period	Nov. 13, 2026 to Nov. 18, 2026	
Payment Date	Nov. 19, 2026	
Settlement Date	Nov. 20, 2026	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. JIA Securities Co., Ltd. Monex, Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. Nomura Securities Co.,Ltd. Akatsuki Securities, Inc. Tokai Tokyo Securities Co., Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. Mito Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.