

Outline of Initial Listing Issue

Company Name	Japan Home Shield Co.,Ltd.
Scheduled Listing Date	Nov. 30, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	TESHIGAWARA Takami, President
Address of Main Office	2-10-14 Ryogoku, Sumida-ku, Tokyo, 130-0026 Tel. +81-3-5624-1545
(Closest Point of Contact)	(Same as above)
Home Page	https://www.j-shield.co.jp/
Date of Incorporation	Nov. 30, 2020
Description of Business	Geotechnical investigation and related services, ground improvement works and related services, and building inspection and related services
Category of Industry / Code	Services / 667A (ISIN JP3389710009)
Authorized Total No. of Shares to be Issued	27,980,000 shares
No. of Issued Shares	6,995,000 shares (As of Oct. 26, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,995,000 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Oct. 26, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,170,900 shares
	Secondary Distribution (Placement by over-allotment scheme)	625,600 shares
Original Share Offerors	MCP V, LPS	4,170,900 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 11, 2026	
Determination Date		
Book-building Period	Nov. 12, 2026 to Nov. 17, 2026	
Offering Price	Nov. 18, 2026	
Determination Date		
Subscription Period	Nov. 19, 2026 to Nov. 25, 2026	
Settlement Date	Nov. 30, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. Musashi Securities Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.