

Outline of Initial Listing Issue

Company Name	M&A Loyal Advisory Co.,Ltd.
Scheduled Listing Date	Dec. 3, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HASHIBA Ryo, President
Address of Main Office	20F, MARUNOUCHI TRUST TOWER MAIN, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo, 100-0005 Tel. +81-3-6269-3040
(Closest Point of Contact)	1-5 Nihombashi-Kodemmacho, Chuo-ku, Tokyo, 103-0001 Tel. (Same as above)
Home Page	https://ma-la.co.jp/
Date of Incorporation	Nov. 30, 2021
Description of Business	M&A advisory services
Category of Industry / Code	Services / 669A (ISIN JP3167760002)
Authorized Total No. of Shares to be Issued	100,000,000 shares
No. of Issued Shares	33,400,000 shares (As of Oct. 29, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	33,450,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 33,400 thousand (As of Oct. 29, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	A&A Partners
Managing Trading Participant	Nomura Securities Co.,Ltd.

<Overview of Public Offering and Secondary Distribution >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Distribution	Secondary Distribution	8,684,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Distribution	1,310,100 shares
	(Placement by over-allotment scheme)	
Original Share Offerors	ARAKAWA Yuri	4,380,000 shares
	RH Co., Ltd.	1,000,000 shares
	SH Co., Ltd.	1,000,000 shares
	HASHIBA Ryo	920,000 shares
	Others	1,384,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 16, 2026	
Determination Date		
Book-building Period	Nov. 17, 2026 to Nov. 20, 2026	
Offering Price	Nov. 24, 2026	
Determination Date		
Subscription Period	Nov. 25, 2026 to Nov. 30, 2026	
Payment Date	Dec. 2, 2026	
Settlement Date	Dec. 3, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. J Trust Global Securities Co., Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.
- (Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.