(Reference Translation)

Nov. 6, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	NOTA Inc.
Scheduled Listing Date	Dec. 9, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HAMAUZU Shinji, Co-CEO
Address of Main Office	4-7-4 Harumi, Chuo-ku, Tokyo, 104-0053 Tel. +81-50-1780-3101
(Closest Point of Contact)	(Same as above)
Home Page	https://nota.com/en/
Date of Incorporation	Apr. 1, 2020
Description of Business	Planning, development and operation of businesses in areas including accommodation, housing, mobility and urban development
Category of Industry / Code	Services / 673A (ISIN JP3761650005)
Authorized Total No. of Shares to be Issued	299,000,000 shares
No. of Issued Shares	74,817,200 shares (As of Nov. 6, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	79,898,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 5,094,000 thousand (As of Nov. 6, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	HLB ES NEXT LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	5,080,800 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	12,216,600 shares
	Secondary Distribution (Placement by over-allotment scheme)	2,594,600 shares
Original Share Offerors	ANRI Investment Fund Limited Partnership No. 4	2,600,500 shares
	SMBC Venture Capital NO.6 Investment Limited Partnership	644,445 shares
	Matsumoto Investment Inc.	616,050 shares
	Others	8,355,605 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 20, 2026	
Book-building Period	Nov. 24, 2026 to Nov. 27, 2026	
Offering Price Determination Date	Nov. 30, 2026	
Subscription Period	Dec. 1, 2026 to Dec. 4, 2026	
Payment Date	Dec. 8, 2026	
Settlement Date	Dec. 9, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Hirogin Securities Co,.Ltd. Mizuho Securities Co., Ltd. FFG Securities Co.,Ltd. SHIZUGIN TM SECURITIES CO.,LTD. Chibagin Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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