(Reference Translation)

Nov. 10, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	Beyont Ltd.
Scheduled Listing Date	Dec. 11, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	TAHARA Shinichi, Representative Director, President & CEO
Address of Main Office	2-40-5 Kanda Jimbocho, Chiyoda-ku, Tokyo, 101-0051 Tel. +81-3-4405-3379
(Closest Point of Contact)	(Same as above)
Home Page	https://beyont.jp/en/
Date of Incorporation	May 1, 2018
Description of Business	AI solutions business, including AI development and implementation support, AI/DX talent development, and organizational development; support for green transformation (GX) and sustainability initiatives; and support for the adoption and application of quantum technologies
Category of Industry / Code	Information & Communication / 674A (ISIN JP3800510004)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	3,240,000 shares (As of Nov. 10, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,511,800 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 63,000 thousand (As of Nov. 10, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	The end of Feb, May 31, Aug. 31 and Nov. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	TAIYU AUDIT LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

© 2026 Tokyo Stock Exchange, Inc. All rights reserved.
DISCLAIMER: This translation may be used only for reference purposes. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. Tokyo Stock Exchange, Inc. and/or Japan Exchange Regulation shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, or misunderstanding with regard to this translation.

(Reference Translation)

<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	271,800 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	576,500 shares
	Secondary Distribution (Placement by over-allotment scheme)	127,200 shares
Original Share Offerors	TAHARA Shinichi	392,200 shares
	OGATA Shinya	74,100 shares
	TSV 1st Investment Limited Partnership	67,200 shares
	Others	43,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 25, 2026	
Book-building Period	Nov. 26, 2026 to Dec. 2, 2026	
Offering Price Determination Date	Dec. 3, 2026	
Subscription Period	Dec. 4, 2026 to Dec. 9, 2026	
Payment Date	Dec. 10, 2026	
Settlement Date	Dec. 11, 2026	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

© 2026 Tokyo Stock Exchange, Inc. All rights reserved.
DISCLAIMER: This translation may be used only for reference purposes. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. Tokyo Stock Exchange, Inc. and/or Japan Exchange Regulation shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, or misunderstanding with regard to this translation.