(Reference Translation)

Nov. 12, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	FOLIO Holdings Co.,Ltd.
Scheduled Listing Date	Dec. 17, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KAI Shinichiro, President and CEO
Address of Main Office	16-1 Ichibancho, Chiyoda-ku, Tokyo, 102-0082 Tel. +81-3-6694-1188
(Closest Point of Contact)	(Same as above)
Home Page	https://folio-hd.com/en/
Date of Incorporation	Apr. 1, 2019
Description of Business	Financial Infrastructure Business and AI-based Asset Management Business
Category of Industry / Code	Securities & Commodity Futures / 677A (ISIN JP3803180003)
Authorized Total No. of Shares to be Issued	232,000,000 shares
No. of Issued Shares	58,119,600 shares (As of Nov. 12, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	61,169,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 50,000 thousand (As of Nov. 12, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	3,050,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	13,899,500 shares
	Secondary Distribution (Placement by over-allotment scheme)	2,542,400 shares
Original Share Offerors	LY Corporation	8,218,500 shares
	The Ehime Bank, Ltd.	1,260,000 shares
	SBIFS GK	1,200,000 shares
	Others	3,221,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 1, 2026	
Book-building Period	Dec. 2, 2026 to Dec. 8, 2026	
Offering Price Determination Date	Dec. 9, 2026	
Subscription Period	Dec. 10, 2026 to Dec. 15, 2026	
Payment Date	Dec. 16, 2026	
Settlement Date	Dec. 17, 2026	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. UBS Securities Japan Co., Ltd. Okasan Securities Co., Ltd. Chugin Securities Co., Ltd. Kyushu FG Securities, Inc. Akatsuki Securities, Inc. MATSUI SECURITIES CO.,LTD. J Trust Global Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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