(Reference Translation)

Nov. 13, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	Berry Inc.
Scheduled Listing Date	Dec. 18, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NAKANO Hiroshi, President
Address of Main Office	3-7-1 Motoasakusa, Taito-ku, Tokyo, 111-0041 Tel. +81-3-6231-7706
(Closest Point of Contact)	(Same as above)
Home Page	https://www.berryinc.co.jp
Date of Incorporation	Jul. 29, 2021
Description of Business	Development, manufacturing and sales of the cranial remolding helmet “babyband” for infants, etc.
Category of Industry / Code	Precision Instruments / 681A (ISIN JP3835720008)
Authorized Total No. of Shares to be Issued	16,400,000 shares
No. of Issued Shares	4,100,000 shares (As of Nov. 13, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,554,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 10,000 thousand (As of Nov. 13, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Izumi Audit Co.
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	454,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	531,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	147,700 shares
Original Share Offerors	NAKANO Hiroshi	118,000 shares
	SAKATA Mitsuhiro	118,000 shares
	KOYAMA Satoshi	118,000 shares
	SK Management Ltd.	118,000 shares
	MATSUMOTO Takeshi	59,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 30, 2026	
Book-building Period	Dec. 1, 2026 to Dec. 8, 2026	
Offering Price Determination Date	Dec. 9, 2026	
Subscription Period	Dec. 10, 2026 to Dec. 15, 2026	
Payment Date	Dec. 17, 2026	
Settlement Date	Dec. 18, 2026	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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