(Reference Translation)

Nov. 16, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	IG Holdings Corporation
Scheduled Listing Date	Dec. 18, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	YABANA Tatsuya, President & CEO
Address of Main Office	580 Horikawa-cho, Saiwai-ku, Kawasaki-shi, Kanagawa, 212-0013 Tel. +81-44-280-8500
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ig-hldgs.co.jp
Date of Incorporation	Oct. 31, 2022
Description of Business	A pure holding company that oversees operating companies engaged in the following three businesses: • Sales and maintenance of various types of hardware, mainly IBM products • Sales of various software products and provision of services • Sales of supply products, 3D printers, and solar power generation-related products
Category of Industry / Code	Wholesale Trade / 686A (ISIN JP3102290008)
Authorized Total No. of Shares to be Issued	8,800,000 shares
No. of Issued Shares	2,215,212 shares (As of Nov. 16, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,371,212 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 10,000 thousand (As of Nov. 16, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	1,156,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	121,000 shares
	Secondary Distribution (Placement by over-allotment scheme)	191,500 shares
Original Share Offerors	Mizuho Business Succession Fund No.2 Limited Partnership	90,900 shares
	ISHIGURO Kazuyoshi	30,000 shares
	YABANA Tatsuya	100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 1, 2026	
Book-building Period	Dec. 3, 2026 to Dec. 9, 2026	
Offering Price Determination Date	Dec. 10, 2026	
Subscription Period	Dec. 11, 2026 to Dec. 16, 2026	
Payment Date	Dec. 17, 2026	
Settlement Date	Dec. 18, 2026	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. TOYO SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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