(Reference Translation)

Nov. 16, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	Connecty Inc.
Scheduled Listing Date	Dec. 18, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	HATTORI Yasuyuki, Chief Executive Officer (CEO)
Address of Main Office	16th Floor, Shinjuku Mitsui Building, 2-1-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, 163-0416 Tel. +81-3-6258-1250
(Closest Point of Contact)	(Same as above)
Home Page	https://www.connecty.co.jp/
Date of Incorporation	Dec. 16, 2005
Description of Business	Content Management System (CMS) platform business, with implementation and operational support, enabling corporate digital communications across the web and AI
Category of Industry / Code	Information & Communication / 688A (ISIN JP3300850009)
Authorized Total No. of Shares to be Issued	6,750,000 shares
No. of Issued Shares	1,687,500 shares (As of Nov. 16, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,687,500 shares (Note) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 16, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering(Treasury Shares)	50,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	636,600 shares
	Secondary Distribution (Placement by over-allotment scheme)	102,900 shares
Original Share Offerors	J-GIA II Limited Partnership	561,500 shares
	JGII(Cayman),L.P.（C-LPS）	65,100 shares
	MINO Kazuo	10,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 2, 2026	
Book-building Period	Dec. 3, 2026 to Dec. 9, 2026	
Offering Price Determination Date	Dec. 10, 2026	
Subscription Period	Dec. 11, 2026 to Dec. 16, 2026	
Payment Date	Dec. 17, 2026	
Settlement Date	Dec. 18, 2026	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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