(Reference Translation)

Nov. 18, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	UNITEC FOODS CO.,LTD.
Scheduled Listing Date	Dec. 22, 2026
Market Section	Standard Market
Current Listed Market	N/A
Name and Title of Representative	OHASHI Takahiro, President
Address of Main Office	14-4, Nihombashi Kodenmacho, Chuo-ku, Tokyo, 103-0001 Tel. +81-3-3639-2071
(Closest Point of Contact)	(Same as above)
Home Page	https://www.unitecfoods.co.jp/en/
Date of Incorporation	Dec. 1, 2005
Description of Business	Sales of food ingredients and food additives; manufacturing and sale of processed ingredient products, including blends and other processed products; ODM services for food and cosmetic products; and food product development consulting
Category of Industry / Code	Wholesale Trade / 711A (ISIN JP3951890007)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Issued Shares	6,000,000 shares (As of Nov. 18, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,300,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 300,000 thousand (As of Nov. 18, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	300,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,507,900 shares
	Secondary Distribution (Placement by over-allotment scheme)	271,100 shares
Original Share Offerors	Fuji Nihon Corporation	1,507,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 4, 2026	
Book-building Period	Dec. 7, 2026 to Dec. 10, 2026	
Offering Price Determination Date	Dec. 11, 2026	
Subscription Period	Dec. 14, 2026 to Dec. 17, 2026	
Payment Date	Dec. 21, 2026	
Settlement Date	Dec. 22, 2026	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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