(Reference Translation)

Nov. 18, 2026
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	GROWTH VERSE Co.,Ltd.
Scheduled Listing Date	Dec. 18, 2026
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	NANNO Mitsunori, Representative Director, Chairman & CTO WATANABE Tomohiro, Representative Director, President & CEO
Address of Main Office	2-5-1 Atago, Minato-ku, Tokyo, 105-0002 Tel. +81-3-5956-3426
(Closest Point of Contact)	(Same as above)
Home Page	https://growth-verse.ai/
Date of Incorporation	Jun. 17, 2021
Description of Business	Provision of AI Agents that maximize corporate growth through data × AI Marketing domain: Development and sale of “AIMSTAR” Retail domain: Development and sale of “Miseshiru” and “Zero” Voice domain: Development and sale of “DENWA HOUSOUKYOKU” services
Category of Industry / Code	Information & Communication / 710A (ISIN JP3274450000)
Authorized Total No. of Shares to be Issued	22,194,300 shares
No. of Issued Shares	5,548,578 shares (As of Nov. 18, 2026)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,128,578 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 100,000 thousand (As of Nov. 18, 2026)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

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<Overview of Public Offering and Secondary Distribution >

Public Offering / Secondary Distribution	Public Offering (Newly Issued Shares)	580,000 shares
	Secondary Distribution (Placement Underwritten and Purchased by Principal Underwriting Participants)	610,700 shares
	Secondary Distribution (Placement by over-allotment scheme)	178,600 shares
Original Share Offerors	ipoca Inc.	180,500 shares
	KUROKAWA ZAAG LLP	169,100 shares
	Midas Capital GV Fund LLP	125,000 shares
	Others	136,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 2, 2026	
Book-building Period	Dec. 3, 2026 to Dec. 9, 2026	
Offering Price Determination Date	Dec. 10, 2026	
Subscription Period	Dec. 11, 2026 to Dec. 16, 2026	
Payment Date	Dec. 17, 2026	
Settlement Date	Dec. 18, 2026	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. FFG Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyushu FG Securities, Inc. Kyokuto Securities Co., Ltd. SHIZUGIN TM SECURITIES CO.,LTD. Monex, Inc. Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) Buy and sell market orders for this issue are prohibited in transactions carried out up to and including the initial price determination date.

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