



TOPIX-17 COMMERCIAL & WHOLESALE TRADE

TOPIX-17 Series aggregates TOPIX Sector Indices (33 industry sectors) into 17 categories. TOPIX-17 COMMERCIAL & WHOLESALE TRADE constituents are the same as those of "Wholesale Trade" of TOPIX Sector Indices.

Index Values (Price Return)



Basic Information

Formula Market capitalization weighting (free-float weight)

Weight Cap –

Periodic Review (SICC may review the classification of sectors on every April and October.)

Base value / Base date PR/TR: 100 (2002/12/30)

Calculation Frequency PR: real-time (every 15 seconds), TR: only closing values

Series Factsheet <https://www.jpx.co.jp/english/markets/indices/line-up/index.html>

Vendor Code

QUICK		Bloomberg		Refinitiv	
PR	TR	PR	TR	PR	TR
N283/T	S283/TSX	TP17WSAL INDEX	TP17DWSA INDEX	.TRAD17.T	.TRAD17TR

Number of Constituents

129

Constituent Weight

Largest	21.39%
Smallest	0.01%
Median	0.07%

Market Capitalization (JPY 100 million)

Total	871,181
Largest	165,065
Smallest	71
Average	6,753
Median	799

Fundamentals

Dividend Yield	2.12%
ROE	11.61%
PER	16.10
PBR	1.87

Constituents (Top Weight)

	Code	Name	Sector	Weight
1	8058	Mitsubishi Corporation	Wholesale Trade	21.39%
2	8031	MITSUI & CO.,LTD.	Wholesale Trade	18.96%
3	8001	ITOCHU Corporation	Wholesale Trade	17.35%
4	8002	Marubeni Corporation	Wholesale Trade	10.22%
5	8053	SUMITOMO CORPORATION (SUMITOMO SHOJI KAISHA,LTD.)	Wholesale Trade	9.81%
6	8015	TOYOTA TSUSHO CORPORATION	Wholesale Trade	4.41%
7	2768	Sojitz Corporation	Wholesale Trade	1.42%
8	8136	Sanrio Company,Ltd.	Wholesale Trade	1.24%
9	9962	MISUMI Group Inc.	Wholesale Trade	0.94%
10	3038	KOBE BUSSAN CO.,LTD.	Wholesale Trade	0.87%
		Total		86.61%

Index Performance (Total Return)

	Return							Return (Annualized)		
	1M	3M	6M	1Y	3Y	5Y	10Y	3Y	5Y	10Y
COMMERCIAL & WHOLESALE TRADE	8.37%	18.24%	40.27%	60.51%	159.33%	312.19%	590.88%	37.39%	32.75%	21.32%
(TOPIX)	4.62%	7.21%	22.54%	31.07%	94.19%	122.49%	214.88%	24.76%	17.34%	12.15%

	Risk (Annualized)				Return (Annualized) / Risk (Annualized)			
	1Y	3Y	5Y	10Y	1Y	3Y	5Y	10Y
COMMERCIAL & WHOLESALE TRADE	11.88%	16.55%	16.78%	16.79%	5.09	2.26	1.95	1.27
(TOPIX)	9.47%	9.78%	10.87%	13.56%	3.28	2.53	1.60	0.90

	Max Drawdown							
	1Y		3Y		5Y		10Y	
COMMERCIAL & WHOLESALE TRADE	16.71%		29.03%		29.03%		30.09%	
Term	2025/3/19 - 2025/4/7	2024/7/4 - 2024/8/5	2024/7/4 - 2024/8/5	2018/10/4 - 2020/3/16				
(TOPIX)	17.82%		23.96%		23.96%		32.17%	
(Term)	2025/3/27 - 2025/4/7	2024/7/11 - 2024/8/5	2024/7/11 - 2024/8/5	2018/1/23 - 2020/3/16				

	Relative Stats (vs. TOPIX)			
	1Y	3Y	5Y	10Y
Tracking Error	6.30%	9.12%	9.20%	7.90%
Beta	0.94	1.09	1.06	1.03
Information Ratio	4.67	7.14	20.62	47.59

Calculation Method

<https://www.jpx.co.jp/english/markets/indices/line-up/index.html>

Related ETFs

<https://www.jpx.co.jp/english/equities/products/etfs/issues/01.html>

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