

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 1

Consolidated

Industry	No. of Cos.	Net Sales (Operating Revenues)			Operating Income			Ordinary Profits (Income from continuing operations before extraordinary items and income tax)		
		FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23	FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23	FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23
Non-Financial	145	yen mil. 957,793	% +14.13	yen mil. 839,233	yen mil. 52,625	% +16.54	yen mil. 45,158	yen mil. 56,608	% +23.42	yen mil. 45,868
Manufacturing	23	85,025	+5.21	80,815	-11,256	...	-9,869	-9,666	...	-8,533
Non-Manufacturing	122	872,768	+15.08	758,418	63,881	+16.09	55,027	66,274	+21.82	54,401
<i>All Industries (including financials)</i>	<i>150</i>	<i>1,154,930</i>	<i>+14.07</i>	<i>1,012,507</i>	-	-	-	78,807	+53.65	51,290
Fishery,Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-
Construction	1	29,270	-4.12	30,528	713	-3.52	739	767	+8.33	708
Foods	2	20,298	+8.73	18,669	1,026	-20.28	1,287	1,095	-16.60	1,313
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-
Chemicals	2	3,344	-13.77	3,878	-341	...	-284	110	...	-45
Pharmaceutical	11	5,228	-17.71	6,353	-9,444	...	-9,081	-9,241	...	-9,110
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	16,650	-2.33	17,047	-1,034	...	-1,611	-1,288	...	-1,840
Metal Products	0	-	-	-	-	-	-	-	-	-
Machinery	1	2,413	-27.36	3,322	-532	...	33	-553	...	65
Electric Appliances	1	1,247	+7.59	1,159	-604	...	-556	-600	...	-546
Transportation Equipment	2	28,220	+26.21	22,359	1,760	+88.03	936	1,902	+86.11	1,022
Precision Instruments	2	6,868	+29.07	5,321	-1,874	...	-1,873	-994	...	-672
Other Products	1	757	-72.04	2,707	-213	...	1,280	-97	...	1,280
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-
Air Transportation	1	104,075	+22.93	84,661	4,668	+35.19	3,453	7,463	+101.00	3,713
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-
Information & Communication	57	279,660	+18.45	236,107	24,711	+22.47	20,177	24,231	+29.31	18,739
Wholesale Trade	2	12,287	+23.52	9,947	518	+56.97	330	518	+54.63	335
Retail Trade	11	104,525	+4.95	99,593	2,220	-27.19	3,049	2,003	-29.00	2,821
Real Estate	5	54,602	+13.84	47,963	2,222	-2.97	2,290	1,983	-11.16	2,232
Services	45	288,349	+15.52	249,619	28,829	+15.37	24,989	29,309	+13.37	25,853
Banks	0	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	1	54,146	+36.83	39,572	5,310	+31.93	4,025	4,944	+39.98	3,532
Insurance	3	139,258	+6.55	130,702	-	-	-	17,242	+757.81	2,010
Other Financing Business	1	3,733	+24.43	3,000	13	...	-121	13	...	-120

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 2

Consolidated

Industry	No. of Cos.	Net Income			Amount of Dividends Paid		
		FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23	FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23
Non-Financial	145	yen mil. 20,862	% -18.45	yen mil. 25,582	yen mil. 9,559	% +72.61	yen mil. 5,538
Manufacturing	23	-10,498	...	-11,133	376	+9.62	343
Non-Manufacturing	122	31,360	-14.59	36,715	9,183	+76.77	5,195
All Industries (including financials)	150	31,947	+30.37	24,505	11,017	+83.52	6,003
Fishery,Agriculture & Forestry	0	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-
Construction	1	183	+12.96	162	0	0.00	0
Foods	2	512	-31.73	750	323	+1.89	317
Textiles & Apparels	0	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-
Chemicals	2	26	...	-246	0	0.00	0
Pharmaceutical	11	-9,691	...	-9,649	0	0.00	0
Oil & Coal Products	0	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-
Nonferrous Metals	1	-874	...	-1,933	0	0.00	0
Metal Products	0	-	-	-	-	-	-
Machinery	1	144	...	-124	0	0.00	0
Electric Appliances	1	-642	...	-550	0	0.00	0
Transportation Equipment	2	1,471	+99.59	737	53	+103.85	26
Precision Instruments	2	-1,333	...	-1,027	0	0.00	0
Other Products	1	-111	...	909	0	0.00	0
Electric Power & Gas	0	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-
Air Transportation	1	2,997	-47.66	5,726	1,709	+467.77	301
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-
Information & Communication	57	11,118	+18.72	9,365	2,984	+45.85	2,046
Wholesale Trade	2	413	+76.50	234	44	+62.96	27
Retail Trade	11	606	+14.34	530	104	-1.89	106
Real Estate	5	1,251	-15.24	1,476	255	-16.67	306
Services	45	14,792	-23.05	19,222	4,087	+69.66	2,409
Banks	0	-	-	-	-	-	-
Securities & Commodity Futures	1	3,447	+41.10	2,443	777	+909.09	77
Insurance	3	7,631	...	-3,389	669	+77.93	376
Other Financing Business	1	7	...	-131	12	+0.00	12

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 3

Consolidated

Industry	No. of Cos.	Total Assets			Net Assets			Net worth		
		FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23	FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23	FY ended Mar. '24	Compared with Previous Term	FY ended Mar. '23
Non-Financial	145	yen mil. 1,239,305	% +19.34	yen mil. 1,038,498	yen mil. 589,642	% +16.46	yen mil. 506,306	yen mil. 554,802	% +11.10	yen mil. 499,387
Manufacturing	23	179,220	+3.97	172,370	109,791	-1.11	111,021	109,674	-0.99	110,775
Non-Manufacturing	122	1,060,085	+22.39	866,128	479,851	+21.39	395,285	445,128	+14.54	388,612
All Industries (including financials)	150	1,643,795	+21.57	1,352,112	746,179	+28.05	582,709	711,188	+23.55	575,639
Fishery,Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-
Construction	1	18,051	+7.63	16,771	3,120	+4.80	2,977	2,895	+10.33	2,624
Foods	2	11,066	+6.66	10,375	5,717	+11.55	5,125	5,712	+11.56	5,120
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-
Chemicals	2	10,795	+7.31	10,060	9,862	+8.76	9,068	9,859	+8.72	9,068
Pharmaceutical	11	28,788	-9.05	31,654	18,219	-21.21	23,124	17,859	-21.62	22,785
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	23,908	+5.42	22,678	6,724	-9.71	7,447	6,724	-9.71	7,447
Metal Products	0	-	-	-	-	-	-	-	-	-
Machinery	1	6,003	+28.05	4,688	854	+19.61	714	842	+20.11	701
Electric Appliances	1	6,146	+24.97	4,918	5,667	+27.66	4,439	5,661	+27.73	4,432
Transportation Equipment	2	30,190	+21.19	24,911	11,341	+37.40	8,254	11,335	+37.33	8,254
Precision Instruments	2	56,987	-0.15	57,070	46,557	-2.84	47,920	46,832	-2.51	48,038
Other Products	1	5,337	-11.29	6,016	4,850	-1.62	4,930	4,850	-1.62	4,930
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-
Air Transportation	1	110,790	+2.74	107,837	27,857	+16.47	23,917	27,857	+16.47	23,917
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-
Information & Communication	57	456,763	+40.34	325,464	234,827	+31.83	178,126	205,238	+16.60	176,017
Wholesale Trade	2	5,473	+16.40	4,702	3,378	+14.70	2,945	3,378	+14.70	2,945
Retail Trade	11	62,571	+3.66	60,362	22,994	+11.94	20,541	23,006	+12.26	20,494
Real Estate	5	68,439	+27.99	53,473	23,053	+6.18	21,712	22,805	+6.00	21,514
Services	45	337,998	+13.61	297,519	164,622	+13.48	145,067	159,949	+13.36	141,101
Banks	0	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	1	75,700	+56.55	48,354	21,114	+18.76	17,778	21,096	+18.78	17,761
Insurance	3	327,707	+24.01	264,262	134,789	+132.43	57,990	134,656	+132.74	57,856
Other Financing Business	1	1,083	+8.52	998	634	-0.16	635	634	-0.16	635

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 4

Consolidated

Industry	No. of Cos.	Return on Equity (ROE)		Ratio of Ordinary Profits to Total Assets		Ratio of Operating Income to Net Sales		Capital Adequacy Ratio		Dividend Payout Ratio		Ratio of Dividends to Net Assets	
		FY ended Mar. '24	FY ended Mar. '23	FY ended Mar. '24	FY ended Mar. '23	FY ended Mar. '24	FY ended Mar. '23	FY ended Mar. '24	FY ended Mar. '23	FY ended Mar. '24	FY ended Mar. '23	FY ended Mar. '24	FY ended Mar. '23
Non-Financial	145	3.99	5.48	4.97	4.74	5.49	5.38	44.77	48.09	45.82	21.65	1.76	1.17
Manufacturing	23	-9.52	-10.12	-5.50	-5.07	-13.24	-12.21	61.20	64.27	...	...	0.34	0.31
Non-Manufacturing	122	7.59	10.30	6.88	6.80	7.32	7.26	41.99	44.87	29.28	14.15	2.12	1.43
All Industries (including financials)	150	4.99	4.49	5.26	4.03	-	-	43.27	42.57	34.49	24.50	1.67	1.09
Fishery,Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-	-	-	-
Construction	1	6.63	7.28	4.41	4.06	2.44	2.42	16.04	15.65	0.00	0.00	0.00	0.00
Foods	2	9.45	19.28	10.21	14.31	5.05	6.89	51.62	49.35	63.09	42.27	5.96	8.14
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-	-	-	-
Chemicals	2	0.27	-2.77	1.05	-0.45	-10.20	-7.32	91.33	90.14	0.00	...	0.00	0.00
Pharmaceutical	11	-47.69	-38.04	-30.58	-26.87	-180.64	-142.94	62.04	71.98	...	...	0.00	0.00
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	-12.34	-29.28	-5.53	-9.04	-6.21	-9.45	28.12	32.84	...	...	0.00	0.00
Metal Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Machinery	1	18.66	-16.24	-10.35	1.23	-22.05	0.99	14.03	14.95	0.00	...	0.00	0.00
Electric Appliances	1	-12.72	-13.75	-10.85	-12.22	-48.44	-47.97	92.11	90.12	...	...	0.00	0.00
Transportation Equipment	2	15.02	9.23	6.90	4.30	6.24	4.19	37.55	33.13	3.60	3.53	0.54	0.32
Precision Instruments	2	-2.81	-2.09	-1.74	-1.18	-27.29	-35.20	82.18	84.17	...	...	0.00	0.00
Other Products	1	-2.27	26.06	-1.71	28.98	-28.14	47.28	90.88	81.95	...	0.00	0.00	0.00
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-	-	-	-
Air Transportation	1	11.58	34.48	6.83	3.69	4.49	4.08	25.14	22.18	57.02	5.26	6.60	1.81
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-	-	-	-
Information & Communication	57	5.83	5.46	6.20	6.39	8.84	8.55	44.93	54.08	26.84	21.85	1.45	1.18
Wholesale Trade	2	13.06	18.37	10.18	8.88	4.22	3.32	61.72	62.63	10.65	11.54	1.39	2.12
Retail Trade	11	2.79	2.98	3.26	4.90	2.12	3.06	36.77	33.95	17.16	20.00	0.48	0.59
Real Estate	5	5.65	7.35	3.25	4.67	4.07	4.77	33.32	40.23	20.38	20.73	1.14	1.51
Services	45	10.08	15.12	9.22	9.24	10.00	10.01	47.32	47.43	27.63	12.53	2.71	1.85
Banks	0	-	-	-	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	1	17.74	15.81	7.97	9.04	9.81	10.17	27.87	36.73	22.54	3.15	4.00	0.50
Insurance	3	7.93	-5.38	5.83	0.76	-	-	41.09	21.89	8.77	...	0.69	0.60
Other Financing Business	1	1.10	-17.41	1.25	-10.89	0.35	-4.03	58.54	63.63	*	...	1.89	1.59

Note: " * " = over 100% times.

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》

Historical Data 1 (Consolidated)

Fiscal Year	No. of Cos.			Net Sales (Operating Revenues)						Operating Income					
	Non- Financial	Manufacturing	Non- Manufacturing	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
					Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term
				yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	129	21	108	622,503	9.57	71,249	2.47	551,254	10.56	27,205	-2.71	-12,621	...	39,826	0.99
3/2024	145	23	122	957,793	14.13	85,025	5.21	872,768	15.08	52,625	16.54	-11,256	...	63,881	16.09

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》

Historical Data 2 (Consolidated)

Fiscal Year	Ordinary Profits						Net Income					
	(Income from continuing operations before extraordinary items and income tax)											
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term
	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	28,076	-9.55	-11,195	...	39,271	-6.16	5,025	-27.07	-13,002	...	18,027	-5.91
3/2024	56,608	23.42	-9,666	...	66,274	21.82	20,862	-18.45	-10,498	...	31,360	-14.59

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Historical Data 3 (Consolidated)

Fiscal Year	Amount of Dividends Paid						Total Assets					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term
	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	4,873	23.90	100	7.53	4,773	24.30	812,644	9.97	166,740	1.25	645,904	12.48
3/2024	9,559	72.61	376	9.62	9,183	76.77	1,239,305	19.34	179,220	3.97	1,060,085	22.39

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Historical Data 4 (Consolidated)

Fiscal Year	Net Assets						Net worth					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term
	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	438,675	1.53	104,390	-4.31	334,285	3.50	431,754	1.23	104,147	-4.11	327,607	3.05
3/2024	589,642	16.46	109,791	-1.11	479,851	21.39	554,802	11.10	109,674	-0.99	445,128	14.54

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Historical Data 5 (Consolidated)

Fiscal Year	Return on Equity (ROE)						Ratio of Ordinary Profits to Total Assets						Ratio of Operating Income to Net Sales					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
3/2023	1.18	1.75	-12.22	-11.57	5.65	6.68	3.62	4.42	-6.76	-6.77	6.44	7.71	4.37	4.92	-17.71	-16.50	7.22	7.91
3/2024	3.99	5.48	-9.52	-10.12	7.59	10.30	4.97	4.74	-5.50	-5.07	6.88	6.80	5.49	5.38	-13.24	-12.21	7.32	7.26

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Historical Data 6 (Consolidated)

Fiscal Year	Capital Adequacy Ratio						Dividend Payout Ratio						Ratio of Dividends to Net Assets					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
3/2023	53.13	57.72	62.46	65.95	50.72	55.36	96.98	57.08	...	...	26.48	20.04	1.13	0.99	0.09	0.09	1.47	1.32
3/2024	44.77	48.09	61.20	64.27	41.99	44.87	45.82	21.65	...	...	29.28	14.15	1.76	1.17	0.34	0.31	2.12	1.43

Note:" * "=over 100% times.