

ETF 受益者情報調査（2017年7月） 資料集

ETF Beneficiary Survey (July 2017)

表 1	所有者別受益者数 Number of Beneficiaries by Holder Type	1ページ
表 2	所有者別受益権口数 Number of Beneficiary Right Units by Holder Type	1
表 3	所有数別受益者数 Number of Beneficiaries by Number Held	2
表 4	所有数別受益権口数 Number of Beneficiary Right Units by Number Held	2
表 5	地方別受益者数 Number of Beneficiaries by Region	3
表 6	地方別受益権口数 Number of Beneficiary Right Units by Region	3
表 7	連動対象のカテゴリー別にみた所有者別受益者数 Number of Beneficiaries by Holder Type on Linked-Category Basis	4
表 8	連動対象のカテゴリー別にみた所有者別受益権口数 Number of Beneficiary Right Units by Holder Type on Linked-Category Basis	4
表 9	連動対象のカテゴリー別にみた所有数別受益者数 Number of Beneficiaries by Number Held on Linked-Category Basis	5
表 10	連動対象のカテゴリー別にみた所有数別受益権口数 Number of Beneficiary Right Units by Number Held on Linked-Category Basis	5
表 11	投資部門別保有純資産総額 Net Assets Held by Investor Type	6
表 12	地方別保有純資産総額 Net Assets Held by Region	6
表 13	連動対象のカテゴリー別にみた投資部門別保有純資産総額 Net Assets Held by Linked-Category on Investor Type Basis	7
【参考】		
1	連動対象のカテゴリー別にみた所有者別受益権口数の2期比較	8
2	連動対象のカテゴリー別にみた投資部門別保有純資産総額の2期比較	9
3	所有者別受益者数、投資部門別保有純資産総額及び保有比率の推移	10-12

(注)1 掲載数値の端数処理は、実数値については切捨て、構成比は四捨五入としています。

2 表中の記号の用法は、次のとおりです。

「0」 単位未満

「－」 皆無又は該当数字なし

表 1 所有者別受益者数

Number of Beneficiaries by Holder Type

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	人, % persons, %
銘柄数 Number of Listed Issues	196		208		12		ポイント point	株式分布状況調査 2016年度 Shareownership Survey 2016
合計 (1)+(5)+(6)+(7) Total	852,521	100.0	744,325	100.0	-108,196	-12.7	—	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	1	0.0	1	—	—	0.0
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	11,520	1.4	9,994	1.3	-1,526	-13.2	-0.1	1.8
(2) 金融機関小計 a+b+c+d+e Financial Institutions	2,915	0.3	2,774	0.4	-141	-4.8	0.1	0.2
a 都銀・地銀等 City & Regional Banks	849	0.1	930	0.1	81	9.5	0.0	0.0
b 信託銀行 Trust Banks	179	0.0	182	0.0	3	1.7	0.0	0.1
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	18	0.0	23	0.0	5	27.8	0.0	0.0
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	7	0.0	5	0.0	-2	-28.6	0.0	0.0
c 生命保険会社 Life Insurance Companies	47	0.0	57	0.0	10	21.3	0.0	0.0
d 損害保険会社 Non-life Insurance Companies	29	0.0	21	0.0	-8	-27.6	0.0	0.0
e その他の金融機関 Other Financial Institutions	1,811	0.2	1,584	0.2	-227	-12.5	0.0	0.0
(3) 証券会社 Securities Companies	1,932	0.2	1,864	0.3	-68	-3.5	0.1	0.2
(4) 事業法人等 Business Corporations	6,673	0.8	5,356	0.7	-1,317	-19.7	-0.1	1.5
(6) 外国法人等 Foreigners	4,450	0.5	4,381	0.6	-69	-1.6	0.1	0.9
(7) 個人・その他 Individuals	836,551	98.1	729,949	98.1	-106,602	-12.7	0.0	97.3

表 2 所有者別受益権口数

Number of Beneficiary Right Units by Holder Type

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		所有比率 増減 Change in % of Total	単位, % units, %
銘柄数 Number of Listed Issues	196		208		12		ポイント point	株式分布状況調査 2016年度 Shareownership Survey 2016
合計 (1)+(5)+(6)+(7) Total	1,169,893,646	100.0	1,651,193,482	100.0	481,299,836	41.1	—	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	300	0.0	300	—	—	0.2
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	888,968,335	76.0	1,298,517,785	78.6	409,549,450	46.1	2.6	52.2
(2) 金融機関小計 a+b+c+d+e Financial Institutions	776,726,923	66.4	1,169,924,599	70.9	393,197,676	50.6	4.5	25.6
a 都銀・地銀等 City & Regional Banks	143,973,023	12.3	165,241,965	10.0	21,268,942	14.8	-2.3	3.2
b 信託銀行 Trust Banks	535,228,989	45.8	892,720,728	54.1	357,491,739	66.8	8.3	17.7
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	1,745,690	0.1	3,709,218	0.2	1,963,528	112.5	0.1	5.2
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	1,437,268	0.1	1,161,880	0.1	-275,388	-19.2	0.0	1.2
c 生命保険会社 Life Insurance Companies	21,596,153	1.8	34,177,717	2.1	12,581,564	58.3	0.3	3.0
d 損害保険会社 Non-life Insurance Companies	1,498,592	0.1	251,019	0.0	-1,247,573	-83.2	-0.1	1.0
e その他の金融機関 Other Financial Institutions	74,430,166	6.4	77,533,170	4.7	3,103,004	4.2	-1.7	0.7
(3) 証券会社 Securities Companies	81,801,553	7.0	91,598,900	5.5	9,797,347	12.0	-1.5	2.4
(4) 事業法人等 Business Corporations	30,439,859	2.6	36,994,286	2.2	6,554,427	21.5	-0.4	24.2
(6) 外国法人等 Foreigners	77,184,137	6.6	118,738,173	7.2	41,554,036	53.8	0.6	26.5
(7) 個人・その他 Individuals	203,741,174	17.4	233,937,224	14.2	30,196,050	14.8	-3.2	21.1

表3 所有数別受益者数

Number of Beneficiaries by Number Held

人,% persons, %

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合計 (1)+(2)+(3) Total	852,521	100.0	744,325	100.0	-108,196	-12.7	—	100.0
(1) 49単位以下 a+b+c 49 units or fewer	470,672	55.2	425,829	57.2	-44,843	-9.5	2.0	95.7
a 1単位 - 4単位 1 unit - 4 units	144,470	16.9	140,646	18.9	-3,824	-2.6	2.0	67.2
b 5単位 - 9単位 5 units - 9 units	67,547	7.9	61,828	8.3	-5,719	-8.5	0.4	10.9
c 10単位 - 49単位 10 units - 49 units	258,655	30.3	223,355	30.0	-35,300	-13.6	-0.3	17.6
(2) 50単位 - 99単位 50 units - 99 units	109,274	12.8	87,393	11.7	-21,881	-20.0	-1.1	2.0
(3) 100単位以上 d+e+f+g 100 units or more	272,575	32.0	231,103	31.0	-41,472	-15.2	-1.0	2.3
d 100単位 - 499単位 100 units - 499 units	192,548	22.6	154,549	20.8	-37,999	-19.7	-1.8	1.7
e 500単位 - 999単位 500 units - 999 units	35,783	4.2	31,116	4.2	-4,667	-13.0	0.0	0.2
f 1000単位 - 4999単位 1000 units - 4999 units	35,068	4.1	34,633	4.7	-435	-1.2	0.6	0.2
g 5000単位以上 5000 units or more	9,176	1.1	10,805	1.5	1,629	17.8	0.4	0.1

表4 所有数別受益権口数

Number of Beneficiary Right Units by Number Held

単位,% units,%

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合計 (1)+(2)+(3) Total	1,169,893,646	100.0	1,651,193,482	100.0	481,299,836	41.1	—	100.0
(1) 49単位以下 a+b+c 49 units or fewer	6,336,999	0.5	5,451,357	0.3	-885,642	-14.0	-0.2	8.3
a 1単位 - 4単位 1 unit - 4 units	283,278	0.0	271,378	0.0	-11,900	-4.2	0.0	1.9
b 5単位 - 9単位 5 units - 9 units	423,970	0.0	386,692	0.0	-37,278	-8.8	0.0	1.2
c 10単位 - 49単位 10 units - 49 units	5,629,751	0.5	4,793,287	0.3	-836,464	-14.9	-0.2	5.3
(2) 50単位 - 99単位 50 units - 99 units	7,174,403	0.6	5,708,677	0.3	-1,465,726	-20.4	-0.3	2.2
(3) 100単位以上 d+e+f+g 100 units or more	1,156,382,244	98.8	1,640,033,448	99.3	483,651,204	41.8	0.5	89.4
d 100単位 - 499単位 100 units - 499 units	38,437,410	3.3	30,876,788	1.9	-7,560,622	-19.7	-1.4	5.6
e 500単位 - 999単位 500 units - 999 units	23,376,286	2.0	20,283,782	1.2	-3,092,504	-13.2	-0.8	2.6
f 1000単位 - 4999単位 1000 units - 4999 units	65,385,540	5.6	66,571,160	4.0	1,185,620	1.8	-1.6	9.2
g 5000単位以上 5000 units or more	1,029,183,008	88.0	1,522,301,718	92.2	493,118,710	47.9	4.2	72.1

表 5 地方別受益者数

Number of Beneficiaries by Region

人,% persons,%

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合 計 Total	852,521	100.0	744,325	100.0	-108,196	-12.7	—	100.0
北 海 道 Hokkaido	16,249	1.9	14,622	2.0	-1,627	-10.0	0.1	1.6
東 北 Tohoku	25,446	3.0	22,375	3.0	-3,071	-12.1	0.0	2.9
関 東 Kanto	419,877	49.3	374,199	50.3	-45,678	-10.9	1.0	41.7
中 部 Chubu	123,097	14.4	106,230	14.3	-16,867	-13.7	-0.1	17.9
近 畿 Kinki	158,798	18.6	134,690	18.1	-24,108	-15.2	-0.5	22.5
中 国 Chugoku	38,606	4.5	32,197	4.3	-6,409	-16.6	-0.2	4.8
四 国 Shikoku	18,958	2.2	16,161	2.2	-2,797	-14.8	0.0	2.6
九 州 Kyushu	48,224	5.7	40,455	5.4	-7,769	-16.1	-0.3	5.2
海 外 Overseas	3,266	0.4	3,396	0.5	130	4.0	0.1	0.8

表 6 地方別受益権口数

Number of Beneficiary Right Units by Region

単位,% units,%

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合 計 Total	1,169,893,646	100.0	1,651,193,482	100.0	481,299,836	41.1	—	100.0
北 海 道 Hokkaido	25,057,172	2.1	19,421,884	1.2	-5,635,288	-22.5	-0.9	0.4
東 北 Tohoku	11,595,272	1.0	14,344,676	0.9	2,749,404	23.7	-0.1	0.8
関 東 Kanto	846,685,183	72.4	1,245,454,798	75.4	398,769,615	47.1	3.0	54.9
中 部 Chubu	61,508,151	5.3	78,259,052	4.7	16,750,901	27.2	-0.6	6.1
近 畿 Kinki	79,072,134	6.8	99,681,731	6.0	20,609,597	26.1	-0.8	7.8
中 国 Chugoku	29,908,909	2.6	29,694,561	1.8	-214,348	-0.7	-0.8	1.2
四 国 Shikoku	12,943,248	1.1	12,461,845	0.8	-481,403	-3.7	-0.3	0.9
九 州 Kyushu	27,293,859	2.3	34,706,129	2.1	7,412,270	27.2	-0.2	1.4
海 外 Overseas	75,829,718	6.5	117,168,806	7.1	41,339,088	54.5	0.6	26.5

表 7 連動対象のカテゴリ別にみた所有者別受益者数

Number of Beneficiaries by Holder Type on Linked-Category Basis

人,% persons, %

カテゴリ Category	合計 Total		日本株指数 Japanese Equity Index		うちレバ・インバ型 Percentage of Leverage/Inverse- type		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	208		117		27		10		40		17		24	
合計 (1)+(5)+(6)+(7) Total	744,325	100.0	395,239	100.0	179,544	100.0	39,773	100.0	111,835	100.0	135,534	100.0	61,944	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	1	0.0	—	—	—	—	—	—	—	—	1	0.0	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	9,994	1.3	6,029	1.5	2,396	1.3	937	2.4	1,026	0.9	1,077	0.8	925	1.5
(2) 金融機関小計 a+b+c+d+e Financial Institutions	2,774	0.4	2,058	0.5	152	0.1	583	1.5	53	0.0	57	0.0	23	0.0
a 都銀・地銀等 City & Regional Banks	930	0.1	640	0.2	41	0.0	270	0.7	6	0.0	14	0.0	—	—
b 信託銀行 Trust Banks	182	0.0	122	0.0	21	0.0	29	0.1	9	0.0	17	0.0	5	0.0
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	23	0.0	14	0.0	—	—	4	0.0	3	0.0	2	0.0	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	5	0.0	4	0.0	—	—	—	—	—	—	1	0.0	—	—
c 生命保険会社 Life Insurance Companies	57	0.0	54	0.0	—	—	3	0.0	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	21	0.0	18	0.0	—	—	3	0.0	—	—	—	—	—	—
e その他の金融機関 Other Financial Institutions	1,584	0.2	1,224	0.3	90	0.1	278	0.7	38	0.0	26	0.0	18	0.0
(3) 証券会社 Securities Companies	1,864	0.3	1,151	0.3	417	0.2	108	0.3	275	0.2	161	0.1	169	0.3
(4) 事業法人等 Business Corporations	5,356	0.7	2,820	0.7	1,827	1.0	246	0.6	698	0.6	859	0.6	733	1.2
(6) 外国法人等 Foreigners	4,381	0.6	2,913	0.7	601	0.3	193	0.5	606	0.5	454	0.3	215	0.3
(7) 個人・その他 Individuals	729,949	98.1	386,297	97.7	176,547	98.3	38,643	97.2	110,203	98.5	134,002	98.9	60,804	98.2

表 8 連動対象のカテゴリ別にみた所有者別受益権口数

Number of Beneficiary Right Units by Holder Type on Linked-Category Basis

単位,% units, %

カテゴリ Category	合計 Total		日本株指数 Japanese Equity Index		うちレバ・インバ型 Percentage of Leverage/Inverse- type		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	208		117		27		10		40		17		24	
合計 (1)+(5)+(6)+(7) Total	1,651,193,482	100.0	1,321,886,745	100.0	127,889,951	100.0	56,484,112	100.0	143,646,327	100.0	49,526,298	100.0	79,650,000	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	300	0.0	—	—	—	—	—	—	—	—	300	0.0	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	1,298,517,785	78.6	1,175,840,351	89.0	45,050,301	35.2	53,764,675	95.2	22,058,708	15.4	14,720,766	29.7	32,133,285	40.3
(2) 金融機関小計 a+b+c+d+e Financial Institutions	1,169,924,599	70.9	1,109,919,959	84.0	13,663,589	10.7	50,288,513	89.0	2,852,700	2.0	6,246,821	12.6	616,606	0.8
a 都銀・地銀等 City & Regional Banks	165,241,965	10.0	128,511,321	9.7	8,317,343	6.5	33,874,141	60.0	194,178	0.1	2,662,325	5.4	—	—
b 信託銀行 Trust Banks	892,720,728	54.1	886,718,242	67.1	906,147	0.7	2,532,744	4.5	92,504	0.1	3,269,638	6.6	107,600	0.1
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	3,709,218	0.2	1,858,723	0.1	—	—	17,176	0.0	4,237	0.0	1,829,082	3.7	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	1,161,880	0.1	65,193	0.0	—	—	—	—	—	—	1,096,687	2.2	—	—
c 生命保険会社 Life Insurance Companies	34,177,717	2.1	34,061,262	2.6	—	—	116,455	0.2	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	251,019	0.0	129,499	0.0	—	—	121,520	0.2	—	—	—	—	—	—
e その他の金融機関 Other Financial Institutions	77,533,170	4.7	60,499,635	4.6	4,440,099	3.5	13,643,653	24.2	2,566,018	1.8	314,858	0.6	509,006	0.6
(3) 証券会社 Securities Companies	91,598,900	5.5	50,056,358	3.8	19,792,306	15.5	1,670,923	3.0	11,686,362	8.1	2,068,812	4.2	26,116,445	32.8
(4) 事業法人等 Business Corporations	36,994,286	2.2	15,864,034	1.2	11,594,406	9.1	1,805,239	3.2	7,519,646	5.2	6,405,133	12.9	5,400,234	6.8
(6) 外国法人等 Foreigners	118,738,173	7.2	55,967,586	4.2	10,073,291	7.9	1,260,326	2.2	56,530,308	39.4	2,700,776	5.5	2,279,177	2.9
(7) 個人・その他 Individuals	233,937,224	14.2	90,078,808	6.8	72,766,359	56.9	1,459,111	2.6	65,057,311	45.3	32,104,456	64.8	45,237,538	56.8

表 9 連動対象のカテゴリー別にみた所有数別受益者数

Number of Beneficiaries by Number Held on Linked-Category Basis

人,% persons, %

カテゴリー Category	合計 Total		日本株指数 Japanese Equity Index		うちレバ・インバ型 Percentage of Leverage/Inverse- type		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	208		117		27		10		40		17		24	
合計 (1)+(2)+(3) Total	744,325	100.0	395,239	100.0	179,544	100.0	39,773	100.0	111,835	100.0	135,534	100.0	61,944	100.0
(1) 49単位以下 a+b+c 49 units or fewer	425,829	57.2	231,387	58.5	84,843	47.3	32,022	80.5	75,598	67.6	68,401	50.5	18,421	29.7
a 1単位 - 4単位 1 unit - 4 units	140,646	18.9	72,486	18.3	23,818	13.3	13,304	33.4	27,534	24.6	22,763	16.8	4,559	7.4
b 5単位 - 9単位 5 units - 9 units	61,828	8.3	32,655	8.3	12,497	7.0	5,300	13.3	12,205	10.9	9,346	6.9	2,322	3.7
c 10単位 - 49単位 10 units - 49 units	223,355	30.0	126,246	31.9	48,528	27.0	13,418	33.7	35,859	32.1	36,292	26.8	11,540	18.6
(2) 50単位 - 99単位 50 units - 99 units	87,393	11.7	49,886	12.6	23,409	13.0	3,488	8.8	10,551	9.4	15,568	11.5	7,900	12.8
(3) 100単位以上 d+e+f+g 100 units or more	231,103	31.0	113,966	28.8	71,292	39.7	4,263	10.7	25,686	23.0	51,565	38.0	35,623	57.5
d 100単位 - 499単位 100 units - 499 units	154,549	20.8	79,043	20.0	46,096	25.7	3,173	8.0	14,825	13.3	37,254	27.5	20,254	32.7
e 500単位 - 999単位 500 units - 999 units	31,116	4.2	14,978	3.8	10,663	5.9	336	0.8	3,014	2.7	7,063	5.2	5,725	9.2
f 1000単位 - 4999単位 1000 units - 4999 units	34,633	4.7	14,953	3.8	11,812	6.6	272	0.7	5,269	4.7	6,390	4.7	7,749	12.5
g 5000単位以上 5000 units or more	10,805	1.5	4,992	1.3	2,721	1.5	482	1.2	2,578	2.3	858	0.6	1,895	3.1

表 10 連動対象のカテゴリー別にみた所有数別受益権口数

Number of Beneficiary Right Units by Number Held on Linked-Category Basis

単位,% units, %

カテゴリー Category	合計 Total		日本株指数 Japanese Equity Index		うちレバ・インバ型 Percentage of Leverage/Inverse- type		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	208		117		27		10		40		17		24	
合計 (1)+(2)+(3) Total	1,651,193,482	100.0	1,321,886,745	100.0	127,889,951	100.0	56,484,112	100.0	143,646,327	100.0	49,526,298	100.0	79,650,000	100.0
(1) 49単位以下 a+b+c 49 units or fewer	5,451,357	0.3	3,041,344	0.2	1,206,354	0.9	329,157	0.6	886,995	0.6	904,701	1.8	289,160	0.4
a 1単位 - 4単位 1 unit - 4 units	271,378	0.0	140,616	0.0	47,672	0.0	24,945	0.0	53,249	0.0	43,918	0.1	8,650	0.0
b 5単位 - 9単位 5 units - 9 units	386,692	0.0	203,848	0.0	78,383	0.1	32,727	0.1	76,808	0.1	58,697	0.1	14,612	0.0
c 10単位 - 49単位 10 units - 49 units	4,793,287	0.3	2,696,880	0.2	1,080,299	0.8	271,485	0.5	756,938	0.5	802,086	1.6	265,898	0.3
(2) 50単位 - 99単位 50 units - 99 units	5,708,677	0.3	3,234,438	0.2	1,519,585	1.2	219,840	0.4	693,361	0.5	1,012,346	2.0	548,692	0.7
(3) 100単位以上 d+e+f+g 100 units or more	1,640,033,448	99.3	1,315,610,963	99.5	125,164,012	97.9	55,935,115	99.0	142,065,971	98.9	47,609,251	96.1	78,812,148	98.9
d 100単位 - 499単位 100 units - 499 units	30,876,788	1.9	15,591,054	1.2	9,377,777	7.3	571,763	1.0	2,952,171	2.1	7,586,909	15.3	4,174,891	5.2
e 500単位 - 999単位 500 units - 999 units	20,283,782	1.2	9,753,202	0.7	6,912,035	5.4	215,791	0.4	1,972,851	1.4	4,598,027	9.3	3,743,911	4.7
f 1000単位 - 4999単位 1000 units - 4999 units	66,571,160	4.0	28,641,519	2.2	22,827,929	17.8	541,800	1.0	10,899,246	7.6	11,573,135	23.4	14,915,460	18.7
g 5000単位以上 5000 units or more	1,522,301,718	92.2	1,261,625,188	95.4	86,046,271	67.3	54,605,761	96.7	126,241,703	87.9	23,851,180	48.2	55,977,886	70.3

表 1 1 投資部門別保有純資産総額
Net Assets Held by Investor Type

億円,% ¥100 mil.,%

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		保有比率 増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合計 (1)+(5)+(6)+(7) Total	159,089	100.0	252,984	100.0	93,895	59.0	—	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	0	0.0	0	—	—	0.1
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	139,024	87.4	233,423	92.3	94,399	67.9	4.9	52.7
(2) 金融機関小計 a+b+c+d+e Financial Institutions	130,563	82.1	225,262	89.0	94,699	72.5	6.9	28.4
a 都銀・地銀等 City & Regional Banks	18,269	11.5	23,539	9.3	5,270	28.8	-2.2	3.5
b 信託銀行 Trust Banks	96,830	60.9	182,937	72.3	86,107	88.9	11.4	19.6
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	174	0.1	389	0.2	215	123.6	0.1	6.3
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	107	0.1	61	0.0	-46	-43.0	-0.1	1.3
c 生命保険会社 Life Insurance Companies	3,922	2.5	5,761	2.3	1,839	46.9	-0.2	3.4
d 損害保険会社 Non-life Insurance Companies	107	0.1	74	0.0	-33	-30.8	-0.1	1.2
e その他の金融機関 Other Financial Institutions	11,434	7.2	12,948	5.1	1,514	13.2	-2.1	0.7
(3) 証券会社 Securities Companies	5,898	3.7	6,117	2.4	219	3.7	-1.3	2.2
(4) 事業法人等 Business Corporations	2,562	1.6	2,044	0.8	-518	-20.2	-0.8	22.1
(6) 外国法人等 Foreigners	8,726	5.5	9,578	3.8	852	9.8	-1.7	30.1
(7) 個人・その他 Individuals	11,338	7.1	9,983	3.9	-1,355	-12.0	-3.2	17.1

表 1 2 地方別保有純資産総額
Net Assets Held by Region

億円,% ¥100 mil.,%

	2016年7月 (Jul, 2016)		2017年7月 (Jul, 2017)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	株式分布状況調査 2016年度 Shareownership Survey 2016
銘柄数 Number of Listed Issues	196		208		12		ポイント point	3,636
合 計 Total	159,089	100.0	252,984	100.0	93,895	59.0	—	100.0
北 海 道 Hokkaido	1,086	0.7	1,323	0.5	237	21.8	-0.2	0.4
東 北 Tohoku	1,337	0.8	1,395	0.6	58	4.3	-0.2	0.5
関 東 Kanto	129,556	81.4	221,378	87.5	91,822	70.9	6.1	52.2
中 部 Chubu	5,497	3.5	6,381	2.5	884	16.1	-1.0	6.5
近 畿 Kinki	6,655	4.2	7,127	2.8	472	7.1	-1.4	7.4
中 国 Chugoku	2,567	1.6	2,313	0.9	-254	-9.9	-0.7	1.0
四 国 Shikoku	1,471	0.9	1,404	0.6	-67	-4.6	-0.3	0.8
九 州 Kyushu	2,408	1.5	2,295	0.9	-113	-4.7	-0.6	1.1
海 外 Overseas	8,508	5.3	9,364	3.7	856	10.1	-1.6	30.1

表 1 3 連動対象のカテゴリー別にみた投資部門別保有純資産総額
Net Assets Held by Linked-Category on Investor Type Basis

億円,% ¥100 mil,%

カテゴリー Category	合計 Total		日本株指数 Japanese Equity Index		うちレバ・インバ型 Percentage of Leverage/Inverse- type		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	208		117		27		10		40		17		24	
合計 (1)+(5)+(6)+(7) Total	252,984	100.0	240,887	100.0	6,023	100.0	6,840	100.0	1,095	100.0	2,069	100.0	2,091	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	0	0.0	—	—	—	—	—	—	—	—	0	0.0	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	233,423	92.3	224,932	93.4	1,802	29.9	6,319	92.4	256	23.4	787	38.0	1,127	53.9
(2) 金融機関小計 a+b+c+d+e Financial Institutions	225,262	89.0	218,815	90.8	669	11.1	5,797	84.7	166	15.2	467	22.6	15	0.7
a 都銀・地銀等 City & Regional Banks	23,539	9.3	19,583	8.1	488	8.1	3,679	53.8	20	1.9	255	12.3	—	—
b 信託銀行 Trust Banks	182,937	72.3	182,448	75.7	33	0.6	332	4.9	2	0.2	149	7.2	4	0.2
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	389	0.2	298	0.1	—	—	4	0.1	1	0.2	84	4.1	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	61	0.0	10	0.0	—	—	—	—	—	—	50	2.4	—	—
c 生命保険会社 Life Insurance Companies	5,761	2.3	5,715	2.4	—	—	46	0.7	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	74	0.0	50	0.0	—	—	23	0.3	—	—	—	—	—	—
e その他の金融機関 Other Financial Institutions	12,948	5.1	11,016	4.6	147	2.4	1,715	25.1	143	13.1	62	3.0	10	0.5
(3) 証券会社 Securities Companies	6,117	2.4	4,840	2.0	707	11.7	162	2.4	64	5.9	71	3.5	977	46.8
(4) 事業法人等 Business Corporations	2,044	0.8	1,276	0.5	425	7.1	359	5.3	25	2.3	247	12.0	134	6.4
(6) 外国法人等 Foreigners	9,578	3.8	9,058	3.8	614	10.2	206	3.0	131	12.0	88	4.3	92	4.4
(7) 個人・その他 Individuals	9,983	3.9	6,896	2.9	3,605	59.9	314	4.6	707	64.6	1,193	57.7	870	41.6

【参考】

1 連動対象のカテゴリー別にみた所有者別受益権口数の2期比較

2017年7月(Jul, 2017)

単位,% units,%

所有比率増減

ポイント,point

カテゴリー Category	日本株指数 Japanese Equity Index		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN		日本株 指数 Japanese Equity Index	REIT 指数 REIT Index	外国株 指数 Foreign Equity Index	その他 Others	ETN ETN
銘柄数 Number of Listed Issues	117		10		40		17		24						
合計 (1)+(5)+(6)+(7) Total	1,321,886,745	100.0	56,484,112	100.0	143,646,327	100.0	49,526,298	100.0	79,650,000	100.0					
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	—	—	—	—	300	0.0	—	—	—	—	—	0.0	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	1,175,840,351	89.0	53,764,675	95.2	22,058,708	15.4	14,720,766	29.7	32,133,285	40.3	3.0	5.6	0.8	2.8	7.0
(2) 金融機関小計 a+b+c+d+e Financial Institutions	1,109,919,959	84.0	50,288,513	89.0	2,852,700	2.0	6,246,821	12.6	616,606	0.8	4.3	6.9	-1.8	2.7	-0.8
a 都銀・地銀等 City & Regional Banks	128,511,321	9.7	33,874,141	60.0	194,178	0.1	2,662,325	5.4	—	—	-4.2	11.7	-1.3	3.8	—
b 信託銀行 Trust Banks	886,718,242	67.1	2,532,744	4.5	92,504	0.1	3,269,638	6.6	107,600	0.1	10.5	-2.3	-0.3	1.4	0.0
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	1,858,723	0.1	17,176	0.0	4,237	0.0	1,829,082	3.7	—	—	0.0	-0.1	0.0	1.3	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	65,193	0.0	—	—	—	—	1,096,687	2.2	—	—	-0.1	—	—	0.3	—
c 生命保険会社 Life Insurance Companies	34,061,262	2.6	116,455	0.2	—	—	—	—	—	—	0.3	-0.6	—	—	—
d 損害保険会社 Non-life Insurance Companies	129,499	0.0	121,520	0.2	—	—	—	—	—	—	0.0	-0.2	0.0	-2.3	—
e その他の金融機関 Other Financial Institutions	60,499,635	4.6	13,643,653	24.2	2,566,018	1.8	314,858	0.6	509,006	0.6	-2.3	-1.5	-0.1	-0.2	-0.9
(3) 証券会社 Securities Companies	50,056,358	3.8	1,670,923	3.0	11,686,362	8.1	2,068,812	4.2	26,116,445	32.8	-0.9	-2.4	0.4	-0.7	7.4
(4) 事業法人等 Business Corporations	15,864,034	1.2	1,805,239	3.2	7,519,646	5.2	6,405,133	12.9	5,400,234	6.8	-0.4	1.1	2.0	0.7	0.4
(6) 外国法人等 Foreigners	55,967,586	4.2	1,260,326	2.2	56,530,308	39.4	2,700,776	5.5	2,279,177	2.9	-1.8	-3.3	12.3	0.0	-2.9
(7) 個人・その他 Individuals	90,078,808	6.8	1,459,111	2.6	65,057,311	45.3	32,104,456	64.8	45,237,538	56.8	-1.2	-2.4	-13.0	-2.8	-4.1

2016年7月(Jul, 2016)

単位,% units,%

カテゴリー Category	日本株指数 Japanese Equity Index		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	104		8		40		15		29	
合計 (1)+(5)+(6)+(7) Total	937,666,212	100.0	26,418,933	100.0	34,206,411	100.0	48,812,090	100.0	122,790,000	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	—	—	—	—	—	—	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	806,210,801	86.0	23,661,012	89.6	5,003,181	14.6	13,152,758	26.9	40,940,583	33.3
(2) 金融機関小計 a+b+c+d+e Financial Institutions	746,994,376	79.7	21,689,417	82.1	1,300,545	3.8	4,813,973	9.9	1,928,612	1.6
a 都銀・地銀等 City & Regional Banks	129,939,546	13.9	12,768,637	48.3	494,438	1.4	770,402	1.6	—	—
b 信託銀行 Trust Banks	530,653,683	56.6	1,805,383	6.8	146,348	0.4	2,543,518	5.2	80,057	0.1
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	527,983	0.1	24,806	0.1	4,922	0.0	1,187,979	2.4	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	486,475	0.1	—	—	—	—	950,793	1.9	—	—
c 生命保険会社 Life Insurance Companies	21,381,371	2.3	214,782	0.8	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	263,253	0.0	105,300	0.4	1,000	0.0	1,129,039	2.3	—	—
e その他の金融機関 Other Financial Institutions	64,756,523	6.9	6,795,315	25.7	658,759	1.9	371,014	0.8	1,848,555	1.5
(3) 証券会社 Securities Companies	44,158,482	4.7	1,417,634	5.4	2,624,306	7.7	2,403,356	4.9	31,197,775	25.4
(4) 事業法人等 Business Corporations	15,057,943	1.6	553,961	2.1	1,078,330	3.2	5,935,429	12.2	7,814,196	6.4
(6) 外国法人等 Foreigners	56,692,435	6.0	1,439,966	5.5	9,262,699	27.1	2,667,765	5.5	7,121,272	5.8
(7) 個人・その他 Individuals	74,762,976	8.0	1,317,955	5.0	19,940,531	58.3	32,991,567	67.6	74,728,145	60.9

【参考】

2 連動対象のカテゴリー別にみた投資部門別保有純資産総額の2期比較

2017年7月(Jul, 2017)

億円, ¥100 mil., %

カテゴリー Category	日本株指数 Japanese Equity Index		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	117		10		40		17		24	
合計 (1)+(5)+(6)+(7) Total	240,887	100.0	6,840	100.0	1,095	100.0	2,069	100.0	2,091	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	—	—	—	—	0	0.0	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	224,932	93.4	6,319	92.4	256	23.4	787	38.0	1,127	53.9
(2) 金融機関小計 a+b+c+d+e Financial Institutions	218,815	90.8	5,797	84.7	166	15.2	467	22.6	15	0.7
a 都銀・地銀等 City & Regional Banks	19,583	8.1	3,679	53.8	20	1.9	255	12.3	—	—
b 信託銀行 Trust Banks	182,448	75.7	332	4.9	2	0.2	149	7.2	4	0.2
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	298	0.1	4	0.1	1	0.2	84	4.1	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	10	0.0	—	—	—	—	50	2.4	—	—
c 生命保険会社 Life Insurance Companies	5,715	2.4	46	0.7	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	50	0.0	23	0.3	—	—	—	—	—	—
e その他の金融機関 Other Financial Institutions	11,016	4.6	1,715	25.1	143	13.1	62	3.0	10	0.5
(3) 証券会社 Securities Companies	4,840	2.0	162	2.4	64	5.9	71	3.5	977	46.8
(4) 事業法人等 Business Corporations	1,276	0.5	359	5.3	25	2.3	247	12.0	134	6.4
(6) 外国法人等 Foreigners	9,058	3.8	206	3.0	131	12.0	88	4.3	92	4.4
(7) 個人・その他 Individuals	6,896	2.9	314	4.6	707	64.6	1,193	57.7	870	41.6

保有比率増減

ポイント, point

日本株 指数 Japanese Equity Index	REIT 指数 REIT Index	外国株 指数 Foreign Equity Index	その他 Others	ETN ETN
—	—	—	0.0	—
4.4	5.0	-1.4	8.4	7.4
6.4	3.5	-1.4	9.9	-0.3
-2.4	3.3	-4.2	9.1	—
11.2	0.8	-1.1	0.4	-0.1
0.0	0.0	0.0	0.8	—
0.0	—	—	-0.2	—
-0.2	-0.8	—	—	—
0.0	-0.2	0.0	-1.7	—
-2.1	0.5	3.9	2.0	-0.3
-1.3	-1.2	0.0	-1.1	9.4
-0.9	2.7	0.1	-0.4	-1.6
-1.5	-2.9	-1.3	-0.6	-8.4
-2.8	-2.1	2.7	-7.7	0.9

2016年7月(Jul, 2016)

億円, ¥100 mil., %

カテゴリー Category	日本株指数 Japanese Equity Index		REIT指数 REIT Index		外国株指数 Foreign Equity Index		その他 Others		ETN ETN	
銘柄数 Number of Listed Issues	104		8		40		15		29	
合計 (1)+(5)+(6)+(7) Total	149,527	100.0	4,931	100.0	1,102	100.0	1,655	100.0	1,871	100.0
(1) 政府・地方公共団体 Govt. & Local Govt.	—	—	—	—	—	—	—	—	—	—
(5) 国内法人小計 (2)+(3)+(4) Domestic Corporation Subtotal	133,079	89.0	4,309	87.4	273	24.8	490	29.6	870	46.5
(2) 金融機関小計 a+b+c+d+e Financial Institutions	126,147	84.4	4,003	81.2	183	16.6	209	12.7	19	1.0
a 都銀・地銀等 City & Regional Banks	15,660	10.5	2,488	50.5	67	6.1	52	3.2	—	—
b 信託銀行 Trust Banks	96,495	64.5	203	4.1	13	1.3	112	6.8	4	0.3
(a+bのうち投資信託分) (Out of a+b Investment Trusts)	111	0.1	6	0.1	1	0.2	54	3.3	—	—
(a+bのうち年金信託分) (Out of a+b Annuity Trusts)	64	0.0	—	—	—	—	43	2.6	—	—
c 生命保険会社 Life Insurance Companies	3,848	2.6	74	1.5	—	—	—	—	—	—
d 損害保険会社 Non-life Insurance Companies	54	0.0	25	0.5	0	0.0	27	1.7	—	—
e その他の金融機関 Other Financial Institutions	10,089	6.7	1,211	24.6	101	9.2	16	1.0	14	0.8
(3) 証券会社 Securities Companies	4,876	3.3	179	3.6	65	5.9	76	4.6	700	37.4
(4) 事業法人等 Business Corporations	2,055	1.4	127	2.6	24	2.2	204	12.4	150	8.0
(6) 外国法人等 Foreigners	7,969	5.3	289	5.9	146	13.3	81	4.9	240	12.8
(7) 個人・その他 Individuals	8,478	5.7	332	6.7	682	61.9	1,083	65.4	760	40.7

【参考】

3-1 所有者別受益者数の推移

人 persons

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	365,614	2	324	72	7	3	26	24	932	1,030	2,131	1,808	359,265
2013/1	369,277	2	344	67	10	4	27	24	912	1,041	2,206	1,895	362,759
2013/7	382,509	—	391	76	11	6	32	18	980	1,250	2,296	2,295	375,171
2014/1	398,428	—	436	85	11	7	30	18	1,017	1,321	2,376	2,416	390,729
2014/7	441,114	—	581	94	10	6	34	19	1,151	1,379	3,003	2,867	431,986
2015/1	482,091	—	636	103	14	6	36	20	1,272	1,412	3,214	3,135	472,263
2015/7	572,086	—	659	141	19	7	39	28	1,277	1,612	3,831	3,546	560,953
2016/7	852,521	—	849	179	18	7	47	29	1,811	1,932	6,673	4,450	836,551
2017/7	744,325	1	930	182	23	5	57	21	1,584	1,864	5,356	4,381	729,949

3-2 所有者別受益権口数の推移

単位 units

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	328,756,823	8,370	39,398,147	126,216,372	70,625	278,318	21,126,764	3,014,650	36,656,152	24,114,401	10,934,822	32,088,315	35,198,830
2013/1	337,900,470	8,370	42,113,485	126,543,531	131,749	389,298	21,576,764	3,020,650	37,365,212	25,991,037	11,380,048	32,709,323	37,192,050
2013/7	416,189,216	—	39,654,008	171,289,103	150,374	368,463	45,075,648	199,110	37,680,673	32,914,962	9,376,406	42,617,717	37,381,589
2014/1	440,382,441	—	49,015,243	175,589,652	722,551	1,215,361	44,656,748	199,110	40,830,957	32,776,295	9,610,772	45,118,164	42,585,500
2014/7	611,681,850	—	133,201,964	238,023,200	822,400	1,333,222	34,206,757	189,200	45,512,119	35,552,301	13,301,995	57,749,084	53,945,230
2015/1	608,809,681	—	95,189,554	244,691,810	1,070,956	2,079,540	34,425,957	179,900	51,003,508	39,944,600	14,574,960	64,456,417	64,342,975
2015/7	793,537,238	—	115,367,013	379,780,145	1,106,046	1,836,106	18,674,185	699,773	46,282,106	48,659,676	13,454,360	81,924,238	88,695,742
2016/7	1,169,893,646	—	143,973,023	535,228,989	1,745,690	1,437,268	21,596,153	1,498,592	74,430,166	81,801,553	30,439,859	77,184,137	203,741,174
2017/7	1,651,193,482	300	165,241,965	892,720,728	3,709,218	1,161,880	34,177,717	251,019	77,533,170	91,598,900	36,994,286	118,738,173	233,937,224

3-3 投資部門別保有純資産総額の推移

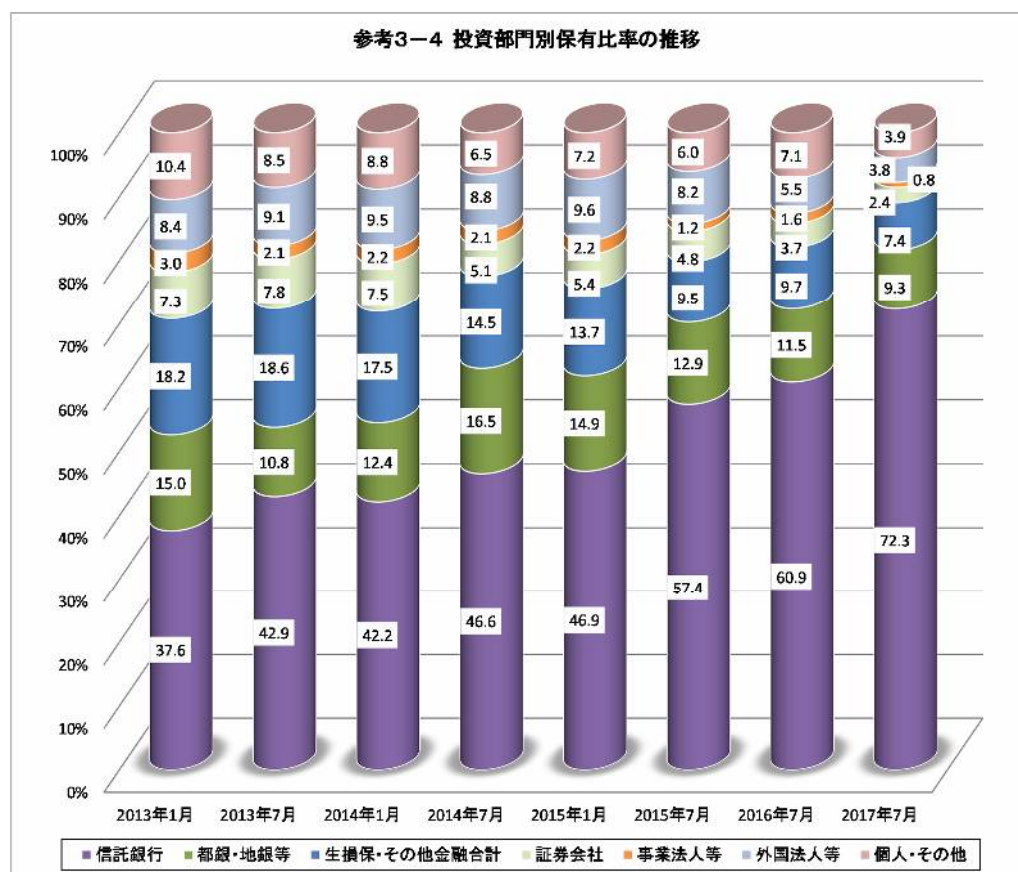
億円 ¥100 mil.

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	34,079	0	4,981	12,873	13	21	2,007	280	3,937	2,420	1,024	2,903	3,649
2013/1	44,583	1	6,682	16,759	24	38	2,694	364	5,071	3,260	1,345	3,760	4,644
2013/7	63,312	—	6,853	27,192	27	44	5,735	39	6,032	4,952	1,355	5,787	5,363
2014/1	77,811	—	9,654	32,846	53	87	5,805	46	7,733	5,823	1,678	7,393	6,828
2014/7	94,136	—	15,528	43,867	60	111	5,293	38	8,285	4,755	1,949	8,267	6,150
2015/1	110,836	—	16,509	52,012	97	172	5,507	43	9,687	5,962	2,449	10,685	7,978
2015/7	153,764	—	19,849	88,226	134	131	4,360	258	9,954	7,399	1,895	12,624	9,196
2016/7	159,089	—	18,269	96,830	174	107	3,922	107	11,434	5,898	2,562	8,726	11,338
2017/7	252,984	0	23,539	182,937	389	61	5,761	74	12,948	6,117	2,044	9,578	9,983

【参考】

3-4 投資部門別保有比率の推移

													%
	政府・地方 公共団体 Govt. & Local Govt.	金融機関 小計 a+b+c+d+e Financial Institutions	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		c 生命保険 会社 Life Insurance Cos.	d 損害保険 会社 Non-life Insurance Cos.	e その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	0.0	70.7	14.6	37.8	0.0	0.1	5.9	0.8	11.6	7.1	3.0	8.5	10.7
2013/1	0.0	70.8	15.0	37.6	0.1	0.1	6.0	0.8	11.4	7.3	3.0	8.4	10.4
2013/7	—	72.4	10.8	42.9	0.0	0.1	9.1	0.1	9.5	7.8	2.1	9.1	8.5
2014/1	—	72.1	12.4	42.2	0.1	0.1	7.5	0.1	9.9	7.5	2.2	9.5	8.8
2014/7	—	77.6	16.5	46.6	0.1	0.1	5.6	0.0	8.8	5.1	2.1	8.8	6.5
2015/1	—	75.6	14.9	46.9	0.1	0.2	5.0	0.0	8.7	5.4	2.2	9.6	7.2
2015/7	—	79.8	12.9	57.4	0.1	0.1	2.8	0.2	6.5	4.8	1.2	8.2	6.0
2016/7	—	82.1	11.5	60.9	0.1	0.1	2.5	0.1	7.2	3.7	1.6	5.5	7.1
2017/7	0.0	89.0	9.3	72.3	0.2	0.0	2.3	0.0	5.1	2.4	0.8	3.8	3.9



【参考】

3-5 連動対象のカテゴリー別にみた「個人・その他」の受益者数の推移

人 persons

	合計 Total	日本株指数 Japanese Equity Index	うちレバ・インバ型 Percentage of Leverage/Inverse- type	REIT指数 REIT Index	外国株指数 Foreign Equity Index	その他 Others	ETN ETN
2012/7	359,265	223,021	-	14,209	80,765	40,310	960
2013/1	362,759	222,488	-	14,379	86,743	37,392	1,757
2013/7	375,171	236,025	-	22,209	80,598	34,323	2,016
2014/1	390,729	234,778	-	24,164	89,170	40,275	2,342
2014/7	431,986	276,451	-	25,918	84,979	40,723	3,915
2015/1	472,263	287,339	-	28,091	96,006	56,498	4,329
2015/7	560,953	304,171	-	32,199	93,486	89,107	41,990
2016/7	836,551	478,503	226,940	34,884	105,256	137,602	80,306
2017/7	729,949	386,297	176,547	38,643	110,203	134,002	60,804

3-6 連動対象のカテゴリー別にみた「個人・その他」の受益者数の増減状況

人 persons

	合計 Total	日本株指数 Japanese Equity Index	うちレバ・インバ型 Percentage of Leverage/Inverse- type	REIT指数 REIT Index	外国株指数 Foreign Equity Index	その他 Others	ETN ETN
2012/7	-	-	-	-	-	-	-
2013/1	3,494	-533	-	170	5,978	-2,918	797
2013/7	12,412	13,537	-	7,830	-6,145	-3,069	259
2014/1	15,558	-1,247	-	1,955	8,572	5,952	326
2014/7	41,257	41,673	-	1,754	-4,191	448	1,573
2015/1	40,277	10,888	-	2,173	11,027	15,775	414
2015/7	88,690	16,832	-	4,108	-2,520	32,609	37,661
2016/7	275,598	174,332	-	2,685	11,770	48,495	38,316
2017/7	-106,602	-92,206	-50,393	3,759	4,947	-3,600	-19,502

※数値は前回調査比の状況である。

<連動対象のカテゴリーの分類状況>

日本株指数	日本株指数(市場別)
	日本株指数(規模別)
	日本株指数(業種別)
	日本株指数(テーマ別)
	エンハンス型指数
	レバレッジ型・インバース型指数
REIT指数	REIT指数
外国株指数	外国株指数
	VIX型指数
その他	外国債券指数
	商品・商品指数
	投資法人債券
ETN	ETN

(Outline of Survey)

1.Scope of Survey

Domestic ETFs/ETNs listed on Japanese stock exchanges (Tokyo, Nagoya, Fukuoka, Sapporo) as of the end of July 2017. However, these exclude issues for which beneficiary conditions cannot be grasped following listing due to the accounting period not arriving by July 31, 2017 following listing on an exchange.

2.Method of Data Collection

Data is gathered from the trustee company (trust bank) of each ETF contained in this survey which gathers the data for each day of the ETF's accounting period according to the beneficiary registry and that data are submitted directly via digital media, etc.

3.Outline of Survey Contents

(1) Survey Data Contents

This survey was conducted regarding beneficiaries of the relevant ETFs on the basis of the number of beneficiaries and number of beneficiary rights held, using the following beneficiary classifications based on the description in the beneficiary registry. Additionally, based on such data, holding net asset values/holding ratio by beneficiary type, etc. is calculated with total net asset value conversion applied to the overall number of beneficiaries and the number of beneficiary right units by beneficiary type. (Note)

The definition of each investor category presented in the survey is as follows:

1. Government and local government: National, prefectural, and municipal governments

2. Financial institutions

> City, regional banks, etc.: Regular Japanese banks licensed under the Banking Act and the Long-Term Credit Bank Act.

> Trust banks: Trust banks that are members of the Trust Companies Association of Japan

> Investment trusts: Trust assets of trustors that are stipulated in the Investment Trust Act (Act on Investment Trusts and Investment Corporations), and whose nominees (trustees) are banks that conduct trust business

> Annuity trusts: Employees' pension funds that are stipulated in the Employees' Pension Insurance Act, and corporate pensions stipulated in the Defined-Benefit Corporate Pension Act or the Defined Contribution Pension Act, whose nominees (trustees) are banks that conduct trust business. (excluding public pensions under management)

> Life insurance companies: Life insurance companies that are stipulated in the Insurance Business Act

> Non-life insurance companies: Non-life insurance companies that are stipulated in the Insurance Business Act

> Other financial institutions: Financial institutions other than those stipulated above, including credit unions (shinkin banks), credit associations, labour bank, agriculture-related financial institutions, government-related financial institutions, and securities finance company, etc.

3. Securities companies: Securities companies that are financial instruments business operators as stipulated in the Financial Instruments and Exchange Act.

4. Business corporations: All companies incorporated in Japan other than those described in ② and ③ above.

5. Foreign corporations: Corporations that were established based on foreign laws; foreign and municipal governments, and entities that are not incorporated; and individuals whose nationalities are other than Japanese, regardless of their place of residence.

6. Individuals and others: Individuals and non-incorporated groups with Japanese nationality, regardless of their place of residence.

(2) Time of Collection of Number of Beneficiaries and Units, and Method of Calculating Number of Beneficiaries

The number of beneficiaries and units used in this survey were calculated based on the beneficiary registry as of the last day of the accounting period which arrived before July 31, 2017 for the relevant ETFs. Additionally, because names of beneficiaries cannot be aggregated between ETFs, the number of beneficiaries is a simple total of each ETF's beneficiaries. As such, an investor who is a beneficiary for 10 ETF issues would be counted 10 times.

(3) Calculation Method for Amount Held and Holding Ratio by Investor Type

Calculations are performed as follows in 1. to 4. below.

1. Unit-based holding ratios are calculated for the accounting period of each ETF based on data acquired from trustee companies.

2. Net assets held by investor type for each ETF as of the end of July 2017 are calculated by multiplying the unit-based holding ratio calculated in 1. by the net asset amount as of the end of July 2017 calculated for each relevant ETF.

3. The net assets held by investor type for all ETFs will be calculated by totaling the net assets held by investor type of each ETF calculated in 2.

4. The holding ratio by investor type for the overall market is calculated by dividing the net assets held by investor type for all ETFs calculated in 3. by the net asset amount of all ETFs.

As written in the above 2., the amount of net assets used in totals of net assets held by investor type for individual ETFs is current as of the end of July 2017. However, because only data at the end of the accounting period of each ETF can be acquired regarding holding ratios, ETFs whose accounting periods end after July 2017 are deemed to have no change in holding ratio at the end of July 2017.