

E T F 受益者情報調査（2018年7月） 資料集

ETF Beneficiary Survey (July 2018)

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(注)1 掲載数値の端数処理は、実数値については切捨て、構成比は四捨五入としています。

2 表中の記号の用法は、次のとおりです。

「0」 単位未満

「－」 皆無又は該当数字なし

表 1 所有者別受益者数

Number of Beneficiaries by Holder Type

人,% persons,%

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合計 (1)+(5)+(6)+(7)	744,325	100.0	701,109	100.0	-43,216	-5.8	—	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	1	0.0	—	—	-1	-100.0	—	0.0	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	9,994	1.3	10,430	1.5	436	4.4	0.2	1.8	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	2,774	0.4	3,453	0.5	679	24.5	0.1	0.2	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	930	0.1	1,126	0.2	196	21.1	0.1	0.0	a City & Regional Banks
b 信託銀行	182	0.0	207	0.0	25	13.7	0.0	0.1	b Trust Banks
(a+bのうち投資信託分)	23	0.0	34	0.0	11	47.8	0.0	0.0	(Out of a+b Investment Trusts)
(a+bのうち年金信託分)	5	0.0	4	0.0	-1	-20.0	0.0	0.0	(Out of a+b Annuity Trusts)
c 生命保険会社	57	0.0	59	0.0	2	3.5	0.0	0.0	c Life Insurance Companies
d 損害保険会社	21	0.0	29	0.0	8	38.1	0.0	0.0	d Non-life Insurance Companies
e その他の金融機関	1,584	0.2	2,032	0.3	448	28.3	0.1	0.0	e Other Financial Institutions
(3) 証券会社	1,864	0.3	2,014	0.3	150	8.0	0.0	0.2	(3) Securities Companies
(4) 事業法人等	5,356	0.7	4,963	0.7	-393	-7.3	0.0	1.4	(4) Business Corporations
(6) 外国法人等	4,381	0.6	4,751	0.7	370	8.4	0.1	0.9	(6) Foreigners
(7) 個人・その他	729,949	98.1	685,928	97.8	-44,021	-6.0	-0.3	97.3	(7) Individuals

表 2 所有者別受益権口数

Number of Beneficiary Right Units by Holder Type

単位,% units,%

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		所有比率増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合計 (1)+(5)+(6)+(7)	1,651,193,482	100.0	1,917,111,146	100.0	265,917,664	16.1	—	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	300	0.0	—	—	-300	-100.0	—	0.2	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	1,298,517,785	78.6	1,682,074,147	87.7	383,556,362	29.5	9.1	52.2	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	1,169,924,599	70.9	1,577,471,674	82.3	407,547,075	34.8	11.4	26.2	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	165,241,965	10.0	208,277,107	10.9	43,035,142	26.0	0.9	3.1	a City & Regional Banks
b 信託銀行	892,720,728	54.1	1,228,305,341	64.1	335,584,613	37.6	10.0	18.4	b Trust Banks
(a+bのうち投資信託分)	3,709,218	0.2	6,070,564	0.3	2,361,346	63.7	0.1	6.0	(Out of a+b Investment Trusts)
(a+bのうち年金信託分)	1,161,880	0.1	1,295,227	0.1	133,347	11.5	0.0	1.1	(Out of a+b Annuity Trusts)
c 生命保険会社	34,177,717	2.1	30,506,660	1.6	-3,671,057	-10.7	-0.5	3.0	c Life Insurance Companies
d 損害保険会社	251,019	0.0	607,670	0.0	356,651	142.1	0.0	1.0	d Non-life Insurance Companies
e その他の金融機関	77,533,170	4.7	109,774,896	5.7	32,241,726	41.6	1.0	0.7	e Other Financial Institutions
(3) 証券会社	91,598,900	5.5	72,674,124	3.8	-18,924,776	-20.7	-1.7	2.3	(3) Securities Companies
(4) 事業法人等	36,994,286	2.2	31,928,349	1.7	-5,065,937	-13.7	-0.5	23.7	(4) Business Corporations
(6) 外国法人等	118,738,173	7.2	85,798,086	4.5	-32,940,087	-27.7	-2.7	26.6	(6) Foreigners
(7) 個人・その他	233,937,224	14.2	149,238,913	7.8	-84,698,311	-36.2	-6.4	21.0	(7) Individuals

表 3 所有数別受益者数

Number of Beneficiaries by Number Held

人,% persons, %

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合計 (1)+(2)+(3)	744,325	100.0	701,109	100.0	-43,216	-5.8	—	100.0	Total (1)+(2)+(3)
(1) 49単位以下 a+b+c	425,829	57.2	432,898	61.7	7,069	1.7	4.5	95.5	(1) 49 units or fewer a+b+c
a 1単位 - 4単位	140,646	18.9	148,533	21.2	7,887	5.6	2.3	66.6	a 1 unit - 4 units
b 5単位 - 9単位	61,828	8.3	66,009	9.4	4,181	6.8	1.1	11.0	b 5 units - 9 units
c 10単位 - 49単位	223,355	30.0	218,356	31.1	-4,999	-2.2	1.1	17.9	c 10 units - 49 units
(2) 50単位 - 99単位	87,393	11.7	79,816	11.4	-7,577	-8.7	-0.3	2.1	(2) 50 units - 99 units
(3) 100単位以上 d+e+f+g	231,103	31.0	188,395	26.9	-42,708	-18.5	-4.1	2.4	(3) 100 units or more d+e+f+g
d 100単位 - 499単位	154,549	20.8	130,997	18.7	-23,552	-15.2	-2.1	1.8	d 100 units - 499 units
e 500単位 - 999単位	31,116	4.2	24,354	3.5	-6,762	-21.7	-0.7	0.2	e 500 units - 999 units
f 1000単位 - 4999単位	34,633	4.7	24,816	3.5	-9,817	-28.3	-1.2	0.3	f 1000 units - 4999 units
g 5000単位以上	10,805	1.5	8,228	1.2	-2,577	-23.9	-0.3	0.1	g 5000 units or more

表 4 所有数別受益権口数

Number of Beneficiary Right Units by Number Held

単位,% units,%

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合計 (1)+(2)+(3)	1,651,193,482	100.0	1,917,111,146	100.0	265,917,664	16.1	—	100.0	Total (1)+(2)+(3)
(1) 49単位以下 a+b+c	5,451,357	0.3	5,366,371	0.3	-84,986	-1.6	0.0	8.1	(1) 49 units or fewer a+b+c
a 1単位 - 4単位	271,378	0.0	287,762	0.0	16,384	6.0	0.0	1.8	a 1 unit - 4 units
b 5単位 - 9単位	386,692	0.0	412,739	0.0	26,047	6.7	0.0	1.1	b 5 units - 9 units
c 10単位 - 49単位	4,793,287	0.3	4,665,870	0.2	-127,417	-2.7	-0.1	5.2	c 10 units - 49 units
(2) 50単位 - 99単位	5,708,677	0.3	5,196,010	0.3	-512,667	-9.0	0.0	2.3	(2) 50 units - 99 units
(3) 100単位以上 d+e+f+g	1,640,033,448	99.3	1,906,548,765	99.4	266,515,317	16.3	0.1	89.6	(3) 100 units or more d+e+f+g
d 100単位 - 499単位	30,876,788	1.9	26,008,900	1.4	-4,867,888	-15.8	-0.5	5.6	d 100 units - 499 units
e 500単位 - 999単位	20,283,782	1.2	15,933,178	0.8	-4,350,604	-21.4	-0.4	2.6	e 500 units - 999 units
f 1000単位 - 4999単位	66,571,160	4.0	47,516,278	2.5	-19,054,882	-28.6	-1.5	9.2	f 1000 units - 4999 units
g 5000単位以上	1,522,301,718	92.2	1,817,090,409	94.8	294,788,691	19.4	2.6	72.2	g 5000 units or more

表5 地方別受益者数

Number of Beneficiaries by Region

								人,% persons,%	
		2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数		208		217		9		3,687	
合 計		744,325 100.0		701,109 100.0		-43,216 -5.8		100.0	
北 海 道		14,622 2.0		13,742 2.0		-880 -6.0		1.7	
東 北		22,375 3.0		20,924 3.0		-1,451 -6.5		2.9	
関 東		374,199 50.3		357,681 51.0		-16,518 -4.4		41.9	
中 部		106,230 14.3		98,351 14.0		-7,879 -7.4		17.8	
近 畿		134,690 18.1		125,381 17.9		-9,309 -6.9		22.3	
中 国		32,197 4.3		28,701 4.1		-3,496 -10.9		4.8	
四 国		16,161 2.2		14,386 2.1		-1,775 -11.0		2.6	
九 州		40,455 5.4		38,375 5.5		-2,080 -5.1		5.2	
海 外		3,396 0.5		3,568 0.5		172 5.1		0.9	

表6 地方別受益権口数

Number of Beneficiary Right Units by Region

								単位,% units,%	
		2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数		208		217		9		3,687	
合 計		1,651,193,482 100.0		1,917,111,146 100.0		265,917,664 16.1		100.0	
北 海 道		19,421,884 1.2		10,488,666 0.5		-8,933,218 -46.0		0.4	
東 北		14,344,676 0.9		16,978,032 0.9		2,633,356 18.4		0.8	
関 東		1,245,454,798 75.4		1,567,770,374 81.8		322,315,576 25.9		55.0	
中 部		78,259,052 4.7		75,681,441 3.9		-2,577,611 -3.3		6.0	
近 畿		99,681,731 6.0		86,721,356 4.5		-12,960,375 -13.0		7.6	
中 国		29,694,561 1.8		27,982,484 1.5		-1,712,077 -5.8		1.2	
四 国		12,461,845 0.8		15,282,715 0.8		2,820,870 22.6		0.9	
九 州		34,706,129 2.1		31,733,514 1.7		-2,972,615 -8.6		1.4	
海 外		117,168,806 7.1		84,472,564 4.4		-32,696,242 -27.9		26.6	

表 7 連動対象のカテゴリ別にみた所有者別受益者数

Number of Beneficiaries by Holder Type on Linked-Category Basis

人,% persons, %

カテゴリー	合計 Total		日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category
銘柄数	217		93		34		11		12		9		29		6		23		Number of Listed Issues
合計 (1)+(5)+(6)+(7)	701,109	100.0	217,529	100.0	77,335	100.0	21,045	100.0	46,797	100.0	93,214	100.0	178,506	100.0	18,691	100.0	47,992	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	10,430	1.5	4,282	2.0	620	0.8	262	1.2	1,182	2.5	698	0.7	2,265	1.3	413	2.2	708	1.5	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	3,453	0.5	2,381	1.1	45	0.1	40	0.2	744	1.6	25	0.0	162	0.1	35	0.2	21	0.0	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	1,126	0.2	729	0.3	11	0.0	17	0.1	323	0.7	7	0.0	31	0.0	8	0.0	—	—	a City & Regional Banks
b 信託銀行	207	0.0	123	0.1	7	0.0	6	0.0	32	0.1	7	0.0	25	0.0	4	0.0	3	0.0	b Trust Banks
(a+b)のうち投資信託分)	34	0.0	27	0.0	2	0.0	1	0.0	3	0.0	1	0.0	—	—	—	—	—	—	(Out of a+b Investment Trusts)
(a+b)のうち年金信託分)	4	0.0	2	0.0	—	—	—	—	—	—	1	0.0	—	—	1	0.0	—	—	(Out of a+b Annuity Trusts)
c 生命保険会社	59	0.0	51	0.0	—	—	—	—	7	0.0	—	—	—	—	1	0.0	—	—	c Life Insurance Companies
d 損害保険会社	29	0.0	23	0.0	—	—	—	—	5	0.0	—	—	1	0.0	—	—	—	—	d Non-life Insurance Companies
e その他の金融機関	2,032	0.3	1,455	0.7	27	0.0	17	0.1	377	0.8	11	0.0	105	0.1	22	0.1	18	0.0	e Other Financial Institutions
(3) 証券会社	2,014	0.3	881	0.4	232	0.3	68	0.3	129	0.3	101	0.1	420	0.2	45	0.2	138	0.3	(3) Securities Companies
(4) 事業法人等	4,963	0.7	1,020	0.5	343	0.4	154	0.7	309	0.7	572	0.6	1,683	0.9	333	1.8	549	1.1	(4) Business Corporations
(6) 外国法人等	4,751	0.7	2,595	1.2	475	0.6	107	0.5	256	0.5	326	0.3	721	0.4	97	0.5	174	0.4	(6) Foreigners
(7) 個人・その他	685,928	97.8	210,652	96.8	76,240	98.6	20,676	98.2	45,359	96.9	92,190	98.9	175,520	98.3	18,181	97.3	47,110	98.2	(7) Individuals

表 8 連動対象のカテゴリ別にみた所有者別受益権口数

Number of Beneficiary Right Units by Holder Type on Linked-Category Basis

単位,% units, %

カテゴリー	合計 Total		日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category
銘柄数	217		93		34		11		12		9		29		6		23		Number of Listed Issues
合計 (1)+(5)+(6)+(7)	1,917,111,146	100.0	1,571,791,101	100.0	5,966,126	100.0	9,479,372	100.0	109,176,479	100.0	32,744,024	100.0	136,225,436	100.0	2,103,608	100.0	49,625,000	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	1,682,074,147	87.7	1,487,285,676	94.6	2,116,932	35.5	6,472,736	68.3	105,193,711	96.4	11,202,891	34.2	43,381,995	31.8	836,510	39.8	25,583,696	51.6	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	1,577,471,674	82.3	1,452,214,071	92.4	1,591,877	26.7	3,966,245	41.8	99,709,335	91.3	5,069,580	15.5	14,154,306	10.4	654,139	31.1	112,121	0.2	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	208,277,107	10.9	141,403,779	9.0	1,098,980	18.4	3,346,900	35.3	56,719,035	52.0	209,786	0.6	5,313,897	3.9	184,730	8.8	—	—	a City & Regional Banks
b 信託銀行	1,228,305,341	64.1	1,212,822,345	77.2	24,129	0.4	195,775	2.1	9,206,687	8.4	4,341,502	13.3	1,636,254	1.2	46,899	2.2	31,750	0.1	b Trust Banks
(a+b)のうち投資信託分)	6,070,564	0.3	3,037,546	0.2	3,324	0.1	1,775	0.0	169,040	0.2	2,858,879	8.7	—	—	—	—	—	—	(Out of a+b Investment Trusts)
(a+b)のうち年金信託分)	1,295,227	0.1	26,703	0.0	—	—	—	—	—	—	1,234,625	3.8	—	—	33,899	1.6	—	—	(Out of a+b Annuity Trusts)
c 生命保険会社	30,506,660	1.6	29,391,586	1.9	—	—	—	—	915,074	0.8	—	—	—	—	200,000	9.5	—	—	c Life Insurance Companies
d 損害保険会社	607,670	0.0	306,321	0.0	—	—	—	—	151,349	0.1	—	—	150,000	0.1	—	—	—	—	d Non-life Insurance Companies
e その他の金融機関	109,774,896	5.7	68,290,040	4.3	468,768	7.9	423,570	4.5	32,717,190	30.0	518,292	1.6	7,054,155	5.2	222,510	10.6	80,371	0.2	e Other Financial Institutions
(3) 証券会社	72,674,124	3.8	27,406,568	1.7	455,580	7.6	70,152	0.7	2,493,605	2.3	1,134,906	3.5	17,105,275	12.6	66,867	3.2	23,941,171	48.2	(3) Securities Companies
(4) 事業法人等	31,928,349	1.7	7,665,037	0.5	69,475	1.2	2,436,339	25.7	2,990,771	2.7	4,998,405	15.3	12,122,414	8.9	115,504	5.5	1,530,404	3.1	(4) Business Corporations
(6) 外国法人等	85,798,086	4.5	67,500,584	4.3	344,097	5.8	2,183,701	23.0	1,733,534	1.6	1,391,788	4.3	9,530,546	7.0	388,477	18.5	2,725,359	5.5	(6) Foreigners
(7) 個人・その他	149,238,913	7.8	17,004,841	1.1	3,505,097	58.7	822,935	8.7	2,249,234	2.1	20,149,345	61.5	83,312,895	61.2	878,621	41.8	21,315,945	43.0	(7) Individuals

表 9 連動対象のカテゴリー別にみた所有数別受益者数

Number of Beneficiaries by Number Held on Linked-Category Basis

人,% persons, %

カテゴリー	合計 Total		日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category
銘柄数	217		93		34		11		12		9		29		6		23		Number of Listed Issues
合計 (1)+(2)+(3)	701,109	100.0	217,529	100.0	77,335	100.0	21,045	100.0	46,797	100.0	93,214	100.0	178,506	100.0	18,691	100.0	47,992	100.0	Total (1)+(2)+(3)
(1) 49単位以下 a+b+c	432,898	61.7	149,572	68.8	61,521	79.6	17,882	85.0	36,534	78.1	45,962	49.3	89,539	50.2	14,744	78.9	17,144	35.7	(1) 49 units or fewer a+b+c
a 1単位 - 4単位	148,533	21.2	50,644	23.3	23,201	30.0	8,001	38.0	15,298	32.7	14,390	15.4	26,958	15.1	5,610	30.0	4,431	9.2	a 1 unit - 4 units
b 5単位 - 9単位	66,009	9.4	21,559	9.9	10,546	13.6	3,404	16.2	5,982	12.8	5,791	6.2	13,490	7.6	3,069	16.4	2,168	4.5	b 5 units - 9 units
c 10単位 - 49単位	218,356	31.1	77,369	35.6	27,774	35.9	6,477	30.8	15,254	32.6	25,781	27.7	49,091	27.5	6,065	32.4	10,545	22.0	c 10 units - 49 units
(2) 50単位 - 99単位	79,816	11.4	25,730	11.8	7,323	9.5	1,421	6.8	4,233	9.0	11,491	12.3	21,104	11.8	1,793	9.6	6,721	14.0	(2) 50 units - 99 units
(3) 100単位以上 d+e+f+g	188,395	26.9	42,227	19.4	8,491	11.0	1,742	8.3	6,030	12.9	35,761	38.4	67,863	38.0	2,154	11.5	24,127	50.3	(3) 100 units or more d+e+f+g
d 100単位 - 499単位	130,997	18.7	32,096	14.8	7,358	9.5	1,428	6.8	4,349	9.3	26,769	28.7	41,678	23.3	1,775	9.5	15,544	32.4	d 100 units - 499 units
e 500単位 - 999単位	24,354	3.5	4,239	1.9	697	0.9	158	0.8	569	1.2	4,572	4.9	10,261	5.7	206	1.1	3,652	7.6	e 500 units - 999 units
f 1000単位 - 4999単位	24,816	3.5	3,299	1.5	368	0.5	94	0.4	451	1.0	3,886	4.2	12,454	7.0	128	0.7	4,136	8.6	f 1000 units - 4999 units
g 5000単位以上	8,228	1.2	2,593	1.2	68	0.1	62	0.3	661	1.4	534	0.6	3,470	1.9	45	0.2	795	1.7	g 5000 units or more

表 10 連動対象のカテゴリー別にみた所有数別受益権口数

Number of Beneficiary Right Units by Number Held on Linked-Category Basis

単位,% units, %

カテゴリー	合計 Total		日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category
銘柄数	217		93		34		11		12		9		29		6		23		Number of Listed Issues
合計 (1)+(2)+(3)	1,917,111,146	100.0	1,571,791,101	100.0	5,966,126	100.0	9,479,372	100.0	109,176,479	100.0	32,744,024	100.0	136,225,436	100.0	2,103,608	100.0	49,625,000	100.0	Total (1)+(2)+(3)
(1) 49単位以下 a+b+c	5,366,371	0.3	1,841,500	0.1	695,230	11.7	176,208	1.9	376,566	0.3	634,605	1.9	1,219,020	0.9	159,268	7.6	263,974	0.5	(1) 49 units or fewer a+b+c
a 1単位 - 4単位	287,762	0.0	97,539	0.0	45,341	0.8	16,190	0.2	29,122	0.0	27,228	0.1	53,340	0.0	10,779	0.5	8,223	0.0	a 1 unit - 4 units
b 5単位 - 9単位	412,739	0.0	134,555	0.0	66,555	1.1	21,988	0.2	37,237	0.0	36,089	0.1	84,148	0.1	18,499	0.9	13,668	0.0	b 5 units - 9 units
c 10単位 - 49単位	4,665,870	0.2	1,609,406	0.1	583,334	9.8	138,030	1.5	310,207	0.3	571,288	1.7	1,081,532	0.8	129,990	6.2	242,083	0.5	c 10 units - 49 units
(2) 50単位 - 99単位	5,196,010	0.3	1,667,496	0.1	482,121	8.1	96,667	1.0	269,357	0.2	744,628	2.3	1,356,709	1.0	114,805	5.5	464,227	0.9	(2) 50 units - 99 units
(3) 100単位以上 d+e+f+g	1,906,548,765	99.4	1,568,282,105	99.8	4,788,775	80.3	9,206,497	97.1	108,530,556	99.4	31,364,791	95.8	133,649,707	98.1	1,829,535	87.0	48,896,799	98.5	(3) 100 units or more d+e+f+g
d 100単位 - 499単位	26,008,900	1.4	6,103,911	0.4	1,374,612	23.0	280,521	3.0	815,781	0.7	5,349,696	16.3	8,604,420	6.3	336,601	16.0	3,143,358	6.3	d 100 units - 499 units
e 500単位 - 999単位	15,933,178	0.8	2,805,831	0.2	449,615	7.5	104,204	1.1	367,294	0.3	2,973,796	9.1	6,722,600	4.9	132,371	6.3	2,377,467	4.8	e 500 units - 999 units
f 1000単位 - 4999単位	47,516,278	2.5	6,328,653	0.4	673,292	11.3	174,809	1.8	861,560	0.8	6,920,482	21.1	24,607,570	18.1	219,040	10.4	7,730,872	15.6	f 1000 units - 4999 units
g 5000単位以上	1,817,090,409	94.8	1,553,043,710	98.8	2,291,256	38.4	8,646,963	91.2	106,485,921	97.5	16,120,817	49.2	93,715,117	68.8	1,141,523	54.3	35,645,102	71.8	g 5000 units or more

表 1 1 投資部門別保有純資産総額
Net Assets Held by Investor Type

百万円,% ¥ mil.,%

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合計 (1)+(5)+(6)+(7)	25,298,486	100.0	34,952,197	100.0	9,653,711	38.2	—	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	1	0.0	—	—	-1	-100.0	—	0.1	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	23,342,360	92.3	32,811,307	93.9	9,468,947	40.6	1.6	52.5	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	22,526,202	89.0	31,878,253	91.2	9,352,051	41.5	2.2	28.7	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	2,353,911	9.3	2,729,526	7.8	375,615	16.0	-1.5	3.3	a City & Regional Banks
b 信託銀行	18,293,796	72.3	26,824,636	76.7	8,530,840	46.6	4.4	20.4	b Trust Banks
(a+bのうち投資信託分)	38,925	0.2	75,422	0.2	36,497	93.8	0.0	7.2	(Out of a+b Investment Trusts)
(a+bのうち年金信託分)	6,103	0.0	6,526	0.0	423	6.9	0.0	1.2	(Out of a+b Annuity Trusts)
c 生命保険会社	576,185	2.3	571,181	1.6	-5,004	-0.9	-0.7	3.2	c Life Insurance Companies
d 損害保険会社	7,421	0.0	11,941	0.0	4,520	60.9	0.0	1.1	d Non-life Insurance Companies
e その他の金融機関	1,294,887	5.1	1,740,967	5.0	446,080	34.4	-0.1	0.7	e Other Financial Institutions
(3) 証券会社	611,742	2.4	673,769	1.9	62,027	10.1	-0.5	2.0	(3) Securities Companies
(4) 事業法人等	204,415	0.8	259,284	0.7	54,869	26.8	-0.1	21.9	(4) Business Corporations
(6) 外国法人等	957,800	3.8	1,192,208	3.4	234,408	24.5	-0.4	30.3	(6) Foreigners
(7) 個人・その他	998,325	3.9	948,681	2.7	-49,644	-5.0	-1.2	17.0	(7) Individuals

表 1 2 地方別保有純資産総額
Net Assets Held by Region

百万円,% ¥ mil.,%

	2017年7月 (Jul, 2017)		2018年7月 (Jul, 2018)		増減・増減率 Change・% Change		構成比増減 Change in % of Total	【参考】 株式分布状況調査 2017年度 Shareownership Survey 2017	
銘柄数	208		217		9		ポイント point	3,687	Number of Listed Issues
合 計	25,298,486	100.0	34,952,197	100.0	9,653,711	38.2	—	100.0	Total
北 海 道	132,399	0.5	138,672	0.4	6,273	4.7	-0.1	0.4	Hokkaido
東 北	139,542	0.6	178,253	0.5	38,711	27.7	-0.1	0.5	Tohoku
関 東	22,137,832	87.5	31,163,092	89.2	9,025,260	40.8	1.7	52.2	Kanto
中 部	638,130	2.5	729,173	2.1	91,043	14.3	-0.4	6.4	Chubu
近 畿	712,772	2.8	821,699	2.4	108,927	15.3	-0.4	7.3	Kinki
中 国	231,347	0.9	280,735	0.8	49,388	21.3	-0.1	1.0	Chugoku
四 国	140,467	0.6	173,815	0.5	33,348	23.7	-0.1	0.7	Shikoku
九 州	229,558	0.9	283,191	0.8	53,633	23.4	-0.1	1.1	Kyushu
海 外	936,435	3.7	1,183,563	3.4	247,128	26.4	-0.3	30.3	Overseas

表 1 3 連動対象のカテゴリー別にみた投資部門別保有純資産総額
Net Assets Held by Linked-Category on Investor Type Basis

カテゴリー	合計 Total		日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category
銘柄数	217		93		34		11		12		9		29		6		23		Number of Listed Issues
合計 (1)+(5)+(6)+(7)	34,952,197	100.0	32,749,308	100.0	100,200	100.0	63,996	100.0	1,074,292	100.0	123,797	100.0	662,686	100.0	32,772	100.0	145,144	100.0	Total (1)+(5)+(6)+(7)
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	(1) Govt. & Local Govt.
(5) 国内法人小計 (2)+(3)+(4)	32,811,307	93.9	31,325,030	95.7	33,615	33.5	38,024	59.4	1,024,983	95.4	45,471	36.7	231,871	35.0	20,925	63.9	91,385	63.0	(5) Domestic Corporation Subtotal (2)+(3)+(4)
(2) 金融機関小計 a+b+c+d+e	31,878,253	91.2	30,759,633	93.9	25,764	25.7	26,286	41.1	952,119	88.6	22,468	18.1	71,938	10.9	19,129	58.4	914	0.6	(2) Financial Institutions a+b+c+d+e
a 都銀・地銀等	2,729,526	7.8	2,174,881	6.6	5,488	5.5	13,392	20.9	497,950	46.4	772	0.6	31,182	4.7	5,858	17.9	—	—	a City & Regional Banks
b 信託銀行	26,824,636	76.7	26,726,306	81.6	393	0.4	2,413	3.8	66,871	6.2	19,402	15.7	7,308	1.1	1,562	4.8	379	0.3	b Trust Banks
(a+bのうち投資信託分)	75,422	0.2	59,432	0.2	92	0.1	4	0.0	3,102	0.3	12,790	10.3	—	—	—	—	—	—	(Out of a+b Investment Trusts)
(a+bのうち年金信託分)	6,526	0.0	489	0.0	—	—	—	—	—	—	5,523	4.5	—	—	513	1.6	—	—	(Out of a+b Annuity Trusts)
c 生命保険会社	571,181	1.6	548,138	1.7	—	—	—	—	20,973	2.0	—	—	—	—	2,069	6.3	—	—	c Life Insurance Companies
d 損害保険会社	11,941	0.0	8,862	0.0	—	—	—	—	2,880	0.3	—	—	199	0.0	—	—	—	—	d Non-life Insurance Companies
e その他の金融機関	1,740,967	5.0	1,301,444	4.0	19,882	19.8	10,480	16.4	363,444	33.8	2,293	1.9	33,248	5.0	9,639	29.4	534	0.4	e Other Financial Institutions
(3) 証券会社	673,769	1.9	444,843	1.4	6,430	6.4	1,097	1.7	18,096	1.7	4,194	3.4	114,230	17.2	678	2.1	84,197	58.0	(3) Securities Companies
(4) 事業法人等	259,284	0.7	120,553	0.4	1,421	1.4	10,640	16.6	54,768	5.1	18,808	15.2	45,702	6.9	1,116	3.4	6,273	4.3	(4) Business Corporations
(6) 外国法人等	1,192,208	3.4	1,073,426	3.3	4,481	4.5	5,600	8.8	12,841	1.2	4,675	3.8	84,375	12.7	3,595	11.0	3,212	2.2	(6) Foreigners
(7) 個人・その他	948,681	2.7	350,851	1.1	62,103	62.0	20,371	31.8	36,466	3.4	73,651	59.5	346,440	52.3	8,250	25.2	50,546	34.8	(7) Individuals

百万円,% ¥ mil.,%

【参考】

1 連動対象のカテゴリー別にみた所有者別受益権口数の2期比較

2018年7月(Jul, 2018)

2018年7月(Jul, 2018)																	単位: % units, %					所有比率増減		ポイント, point		
カテゴリー	日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category	日本株 指数 Japanese Equity Index	外国株 指数 Foreign Equity Index	債券指 数 Bond Index	REIT指 数 REIT Index	コモディ ティ指 数 Commodi ty Index	レバレッ ジ型・イン バース型 Leverage Index/ Inverse Index	その他 Others	ETN ETN	
銘柄数	93		34		11		12		9		29		6		23		Number of Listed Issues									
合計 (1)+(5)+(6)+(7)	1,571,791,101	100.0	5,966,126	100.0	9,479,372	100.0	109,176,479	100.0	32,744,024	100.0	136,225,436	100.0	2,103,608	100.0	49,625,000	100.0	Total (1)+(5)+(6)+(7)									
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	(1) Govt. & Local Govt.	—	—	—	—	0.0	—	—	—	—
(5) 国内法人小計 (2)+(3)+(4)	1,487,285,676	94.6	2,116,932	35.5	6,472,736	68.3	105,193,711	96.4	11,202,891	34.2	43,381,995	31.8	836,510	39.8	25,583,696	51.6	(5) Domestic Corporation Subtotal (2)+(3)+(4)	-0.1	18.7	-10.1	1.2	8.1	-3.4	24.4	11.3	
(2) 金融機関小計 a+b+c+d+e	1,452,214,071	92.4	1,591,877	26.7	3,966,245	41.8	99,709,335	91.3	5,069,580	15.5	14,154,306	10.4	654,139	31.1	112,121	0.2	(2) Financial Institutions a+b+c+d+e	0.6	15.7	-25.8	2.3	6.9	-0.3	29.4	-0.6	
a 都銀・地銀等	141,403,779	9.0	1,098,980	18.4	3,346,900	35.3	56,719,035	52.0	209,786	0.6	5,313,897	3.9	184,730	8.8	—	—	a City & Regional Banks	-1.1	15.1	-30.3	-8.0	-0.4	-2.6	8.8	—	
b 信託銀行	1,212,822,345	77.2	24,129	0.4	195,775	2.1	9,206,687	8.4	4,341,502	13.3	1,636,254	1.2	46,899	2.2	31,750	0.1	b Trust Banks	3.0	0.3	2.1	3.9	6.2	0.5	2.1	0.0	
(a+b)のうち投資信託分)	3,037,546	0.2	3,324	0.1	1,775	0.0	169,040	0.2	2,858,879	8.7	—	—	—	—	—	—	(Out of a+b Investment Trusts)	0.0	0.0	0.0	0.2	4.7	—	—	—	
(a+b)のうち年金信託分)	26,703	0.0	—	—	—	—	—	—	1,234,625	3.8	—	—	33,899	1.6	—	—	(Out of a+b Annuity Trusts)	0.0	—	—	—	1.4	—	1.6	—	
c 生命保険会社	29,391,586	1.9	—	—	—	—	915,074	0.8	—	—	—	—	200,000	9.5	—	—	c Life Insurance Companies	-1.0	—	—	0.6	—	—	9.5	—	
d 損害保険会社	306,321	0.0	—	—	—	—	151,349	0.1	—	—	150,000	0.1	—	—	—	—	d Non-life Insurance Companies	0.0	—	—	-0.1	—	0.1	—	—	
e その他の金融機関	68,290,040	4.3	468,768	7.9	423,570	4.5	32,717,190	30.0	518,292	1.6	7,054,155	5.2	222,510	10.6	80,371	0.2	e Other Financial Institutions	-0.4	0.3	2.6	5.8	1.1	1.7	9.0	-0.4	
(3) 証券会社	27,406,568	1.7	455,580	7.6	70,152	0.7	2,493,605	2.3	1,134,906	3.5	17,105,275	12.6	66,867	3.2	23,941,171	48.2	(3) Securities Companies	-0.8	3.3	-0.1	-0.7	-0.9	-2.9	-5.1	15.4	
(4) 事業法人等	7,665,037	0.5	69,475	1.2	2,436,339	25.7	2,990,771	2.7	4,998,405	15.3	12,122,414	8.9	115,504	5.5	1,530,404	3.1	(4) Business Corporations	0.1	-0.3	15.6	-0.5	2.2	-0.2	0.1	-3.7	
(6) 外国法人等	67,500,584	4.3	344,097	5.8	2,183,701	23.0	1,733,534	1.6	1,391,788	4.3	9,530,546	7.0	388,477	18.5	2,725,359	5.5	(6) Foreigners	0.5	-1.9	17.5	-0.6	-1.2	-0.9	-22.2	2.6	
(7) 個人・その他	17,004,841	1.1	3,505,097	58.7	822,935	8.7	2,249,234	2.1	20,149,345	61.5	83,312,895	61.2	878,621	41.8	21,315,945	43.0	(7) Individuals	-0.3	-16.8	-7.4	-0.5	-6.9	4.3	-2.2	-13.8	

2017年7月(Jul, 2017)

カテゴリー	日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・ インバース型 Leverage Index/ Inverse Index		その他 Others		ETN ETN		Category		単位: % units, %									
	銘柄数		36		8		10		9		29		5		24		Number of Listed Issues											
合計 (1)+(5)+(6)+(7)	1,193,891,897	100.0	5,908,811	100.0	3,389,452	100.0	56,484,112	100.0	46,136,846	100.0	127,914,935	100.0	137,817,429	100.0	79,650,000	100.0	Total (1)+(5)+(6)+(7)											
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	300	0.0	—	—	—	—	—	—	(1) Govt. & Local Govt.											
(5) 国内法人小計 (2)+(3)+(4)	1,130,687,980	94.7	994,016	16.8	2,657,106	78.4	53,764,675	95.2	12,063,660	26.1	45,053,499	35.2	21,163,564	15.4	32,133,285	40.3	(5) Domestic Corporation Subtotal (2)+(3)+(4)											
(2) 金融機関小計 a+b+c+d+e	1,096,167,446	91.8	651,544	11.0	2,289,958	67.6	50,288,513	89.0	3,956,863	8.6	13,664,191	10.7	2,289,478	1.7	616,606	0.8	(2) Financial Institutions a+b+c+d+e											
a 都銀・地銀等	120,186,978	10.1	194,178	3.3	2,223,758	65.6	33,874,141	60.0	438,567	1.0	8,317,343	6.5	7,000	0.0	—	—	a City & Regional Banks											
b 信託銀行	885,778,196	74.2	7,504	0.1	903	0.0	2,532,744	4.5	3,268,735	7.1	906,147	0.7	118,899	0.1	107,600	0.1	b Trust Banks											
(a+b)のうち投資信託分)	1,858,723	0.2	4,237	0.1	3	0.0	17,176	0.0	1,829,079	4.0	—	—	—	—	—	—	(Out of a+b Investment Trusts)											
(a+b)のうち年金信託分)	31,294	0.0	—	—	—	—	—	—	1,096,687	2.4	—	—	33,899	0.0	—	—	(Out of a+b Annuity Trusts)											
c 生命保険会社	34,061,262	2.9	—	—	—	—	116,455	0.2	—	—	—	—	—	—	—	—	c Life Insurance Companies											
d 損害保険会社	129,499	0.0	—	—	—	—	121,520	0.2	—	—	—	—	—	—	—	—	d Non-life Insurance Companies											
e その他の金融機関	56,011,511	4.7	449,862	7.6	65,297	1.9	13,643,653	24.2	249,561	0.5	4,440,701	3.5	2,163,579	1.6	509,006	0.6	e Other Financial Institutions											
(3) 証券会社	30,250,906	2.5	256,264	4.3	26,200	0.8	1,670,923	3.0	2,042,612	4.4	19,794,362	15.5	11,441,188	8.3	26,116,445	32.8	(3) Securities Companies											
(4) 事業法人等	4,269,628	0.4	86,208	1.5	340,948	10.1	1,805,239	3.2	6,064,185	13.1	11,594,946	9.1	7,432,898	5.4	5,400,234	6.8	(4) Business Corporations											
(6) 外国法人等	45,894,236	3.8	453,069	7.7	185,974	5.5	1,260,326	2.2	2,514,802	5.5	10,079,135	7.9	56,071,454	40.7	2,279,177	2.9	(6) Foreigners											
(7) 個人・その他	17,309,681	1.4	4,461,726	75.5	546,372	16.1	1,459,111	2.6	31,558,084	68.4	72,782,301	56.9	60,582,411	44.0	45,237,538	56.8	(7) Individuals											

【参考】

2 連動対象のカテゴリー別にみた投資部門別保有純資産総額の2期比較

2018年7月(Jul. 2018)

カテゴリー	日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・インバース型 Leverage Index/Inverse Index		その他 Others		ETN ETN		Category	
銘柄数	93		34		11		12		9		29		6		23		Number of Listed Issues	
合計 (1)+(5)+(6)+(7)	32,749,308	100.0	100,200	100.0	63,996	100.0	1,074,292	100.0	123,797	100.0	662,686	100.0	32,772	100.0	145,144	100.0	Total (1)+(5)+(6)+(7)	
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	(1) Govt. & Local Govt.	
(5) 国内法人小計 (2)+(3)+(4)	31,325,030	95.7	33,615	33.5	38,024	59.4	1,024,983	95.4	45,471	36.7	231,871	35.0	20,925	63.9	91,385	63.0	(5) Domestic Corporation Subtotal (2)+(3)+(4)	
(2) 金融機関小計 a+b+c+d+e	30,759,633	93.9	25,764	25.7	26,286	41.1	952,119	88.6	22,468	18.1	71,938	10.9	19,129	58.4	914	0.6	(2) Financial Institutions a+b+c+d+e	
a 都銀・地銀等	2,174,881	6.6	5,488	5.5	13,392	20.9	497,950	46.4	772	0.6	31,182	4.7	5,858	17.9	—	—	a City & Regional Banks	
b 信託銀行	26,726,306	81.6	393	0.4	2,413	3.8	66,871	6.2	19,402	15.7	7,308	1.1	1,562	4.8	379	0.3	b Trust Banks	
(a+b)のうち投資信託分	59,432	0.2	92	0.1	4	0.0	3,102	0.3	12,790	10.3	—	—	—	—	—	—	(Out of a+b Investment Trusts)	
(a+b)のうち年金信託分	489	0.0	—	—	—	—	—	—	5,523	4.5	—	—	513	1.6	—	—	(Out of a+b Annuity Trusts)	
c 生命保険会社	548,138	1.7	—	—	—	—	20,973	2.0	—	—	—	—	2,069	6.3	—	—	c Life Insurance Companies	
d 損害保険会社	8,862	0.0	—	—	—	—	2,880	0.3	—	—	199	0.0	—	—	—	—	d Non-life Insurance Companies	
e その他の金融機関	1,301,444	4.0	19,882	19.8	10,480	16.4	363,444	33.8	2,293	1.9	33,248	5.0	9,639	29.4	534	0.4	e Other Financial Institutions	
(3) 証券会社	444,843	1.4	6,430	6.4	1,097	1.7	18,096	1.7	4,194	3.4	114,230	17.2	678	2.1	84,197	58.0	(3) Securities Companies	
(4) 事業法人等	120,553	0.4	1,421	1.4	10,640	16.6	54,768	5.1	18,808	15.2	45,702	6.9	1,116	3.4	6,273	4.3	(4) Business Corporations	
(6) 外国法人等	1,073,426	3.3	4,481	4.5	5,600	8.8	12,841	1.2	4,675	3.8	84,375	12.7	3,595	11.0	3,212	2.2	(6) Foreigners	
(7) 個人・その他	350,851	1.1	62,103	62.0	20,371	31.8	36,466	3.4	73,651	59.5	346,440	52.3	8,250	25.2	50,546	34.8	(7) Individuals	

日本株指数 Japanese Equity Index	外国株指数 Foreign Equity Index	債券指数 Bond Index	REIT指数 REIT Index	コモディティ指数 Commodity Index	レバレッジ型・インバース型 Leverage Index/Inverse Index	その他 Others	ETN ETN
—	—	—	—	0.0	—	—	—
0.7	8.1	-6.2	3.0	8.2	5.1	26.4	9.1
1.0	7.3	-14.1	3.9	6.8	-0.2	33.6	-0.1
-1.5	3.2	-24.2	-7.4	-0.4	-3.4	15.2	—
3.9	0.1	3.8	1.3	6.0	0.5	2.7	0.1
0.1	-0.1	0.0	0.2	4.8	—	—	—
0.0	—	—	—	1.2	—	-0.4	—
-0.7	—	—	1.3	—	—	6.3	—
0.0	—	—	0.0	—	0.0	—	—
-0.6	4.0	6.2	8.7	1.3	2.6	9.5	-0.1
-0.4	1.1	0.9	-0.7	-1.0	5.5	-6.7	11.2
0.0	-0.2	7.0	-0.2	2.4	-0.1	-0.5	-2.1
-0.3	-1.1	6.3	-1.8	-1.1	2.4	-18.7	-2.2
-0.3	-7.1	-0.1	-1.2	-7.1	-7.6	-7.6	-6.8

2017年7月(Jul. 2017)

カテゴリー	日本株指数 Japanese Equity Index		外国株指数 Foreign Equity Index		債券指数 Bond Index		REIT指数 REIT Index		コモディティ指数 Commodity Index		レバレッジ型・インバース型 Leverage Index/Inverse Index		その他 Others		ETN ETN		Category	
	87		36		8		10		9		29		5		24		Number of Listed Issues	
銘柄数	87		36		8		10		9		29		5		24		Number of Listed Issues	
合計 (1)+(5)+(6)+(7)	23,479,459	100.0	88,352	100.0	53,131	100.0	684,088	100.0	153,785	100.0	604,249	100.0	26,268	100.0	209,152	100.0	Total (1)+(5)+(6)+(7)	
(1) 政府・地方公共団体	—	—	—	—	—	—	—	—	1	0.0	—	—	—	—	—	—	(1) Govt. & Local Govt.	
(5) 国内法人小計 (2)+(3)+(4)	22,306,115	95.0	22,418	25.4	34,867	65.6	631,951	92.4	43,847	28.5	180,522	29.9	9,838	37.5	112,798	53.9	(5) Domestic Corporation Subtotal (2)+(3)+(4)	
(2) 金融機関小計 a+b+c+d+e	21,808,363	92.9	16,293	18.4	29,337	55.2	579,738	84.7	17,409	11.3	67,045	11.1	6,501	24.8	1,512	0.7	(2) Financial Institutions a+b+c+d+e	
a 都銀・地銀等	1,908,780	8.1	2,056	2.3	23,936	45.1	367,935	53.8	1,592	1.0	48,888	8.1	721	2.7	—	—	a City & Regional Banks	
b 信託銀行	18,240,976	77.7	238	0.3	5	0.0	33,249	4.9	14,930	9.7	3,365	0.6	544	2.1	487	0.2	b Trust Banks	
(a+b)のうち投資信託分	29,859	0.1	178	0.2	0	0.0	469	0.1	8,418	5.5	—	—	—	—	—	—	(Out of a+b Investment Trusts)	
(a+b)のうち年金信託分	523	0.0	—	—	—	—	—	—	5,047	3.3	—	—	532	2.0	—	—	(Out of a+b Annuity Trusts)	
c 生命保険会社	571,548	2.4	—	—	—	—	4,637	0.7	—	—	—	—	—	—	—	—	c Life Insurance Companies	
d 損害保険会社	5,048	0.0	—	—	—	—	2,372	0.3	—	—	—	—	—	—	—	—	d Non-life Insurance Companies	
e その他の金融機関	1,082,010	4.6	13,998	15.8	5,395	10.2	171,543	25.1	887	0.6	14,792	2.4	5,235	19.9	1,024	0.5	e Other Financial Institutions	
(3) 証券会社	412,590	1.8	4,684	5.3	441	0.8	16,278	2.4	6,729	4.4	70,917	11.7	2,302	8.8	97,797	46.8	(3) Securities Companies	
(4) 事業法人等	85,160	0.4	1,440	1.6	5,088	9.6	35,934	5.3	19,709	12.8	42,559	7.0	1,034	3.9	13,488	6.4	(4) Business Corporations	
(6) 外国法人等	844,313	3.6	4,925	5.6	1,336	2.5	20,651	3.0	7,545	4.9	61,945	10.3	7,809	29.7	9,272	4.4	(6) Foreigners	
(7) 個人・その他	329,030	1.4	61,008	69.1	16,927	31.9	31,485	4.6	102,390	66.6	361,781	59.9	8,619	32.8	87,081	41.6	(7) Individuals	

【参考】

3-1 所有者別受益者数の推移

人 persons

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	365,614	2	324	72	7	3	26	24	932	1,030	2,131	1,808	359,265
2013/1	369,277	2	344	67	10	4	27	24	912	1,041	2,206	1,895	362,759
2013/7	382,509	—	391	76	11	6	32	18	980	1,250	2,296	2,295	375,171
2014/1	398,428	—	436	85	11	7	30	18	1,017	1,321	2,376	2,416	390,729
2014/7	441,114	—	581	94	10	6	34	19	1,151	1,379	3,003	2,867	431,986
2015/1	482,091	—	636	103	14	6	36	20	1,272	1,412	3,214	3,135	472,263
2015/7	572,086	—	659	141	19	7	39	28	1,277	1,612	3,831	3,546	560,953
2016/7	852,521	—	849	179	18	7	47	29	1,811	1,932	6,673	4,450	836,551
2017/7	744,325	1	930	182	23	5	57	21	1,584	1,864	5,356	4,381	729,949
2018/7	701,109	—	1,126	207	34	4	59	29	2,032	2,014	4,963	4,751	685,928

3-2 所有者別受益権口数の推移

単位 units

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	328,756,823	8,370	39,398,147	126,216,372	70,625	278,318	21,126,764	3,014,650	36,656,152	24,114,401	10,934,822	32,088,315	35,198,830
2013/1	337,900,470	8,370	42,113,485	126,543,531	131,749	389,298	21,576,764	3,020,650	37,365,212	25,991,037	11,380,048	32,709,323	37,192,050
2013/7	416,189,216	—	39,654,008	171,289,103	150,374	368,463	45,075,648	199,110	37,680,673	32,914,962	9,376,406	42,617,717	37,381,589
2014/1	440,382,441	—	49,015,243	175,589,652	722,551	1,215,361	44,656,748	199,110	40,830,957	32,776,295	9,610,772	45,118,164	42,585,500
2014/7	611,681,850	—	133,201,964	238,023,200	822,400	1,333,222	34,206,757	189,200	45,512,119	35,552,301	13,301,995	57,749,084	53,945,230
2015/1	608,809,681	—	95,189,554	244,691,810	1,070,956	2,079,540	34,425,957	179,900	51,003,508	39,944,600	14,574,960	64,456,417	64,342,975
2015/7	793,537,238	—	115,367,013	379,780,145	1,106,046	1,836,106	18,674,185	699,773	46,282,106	48,659,676	13,454,360	81,924,238	88,695,742
2016/7	1,169,893,646	—	143,973,023	535,228,989	1,745,690	1,437,268	21,596,153	1,498,592	74,430,166	81,801,553	30,439,859	77,184,137	203,741,174
2017/7	1,651,193,482	300	165,241,965	892,720,728	3,709,218	1,161,880	34,177,717	251,019	77,533,170	91,598,900	36,994,286	118,738,173	233,937,224
2018/7	1,917,111,146	—	208,277,107	1,228,305,341	6,070,564	1,295,227	30,506,660	607,670	109,774,896	72,674,124	31,928,349	85,798,086	149,238,913

【参考】

3-3 投資部門別保有純資産総額の推移

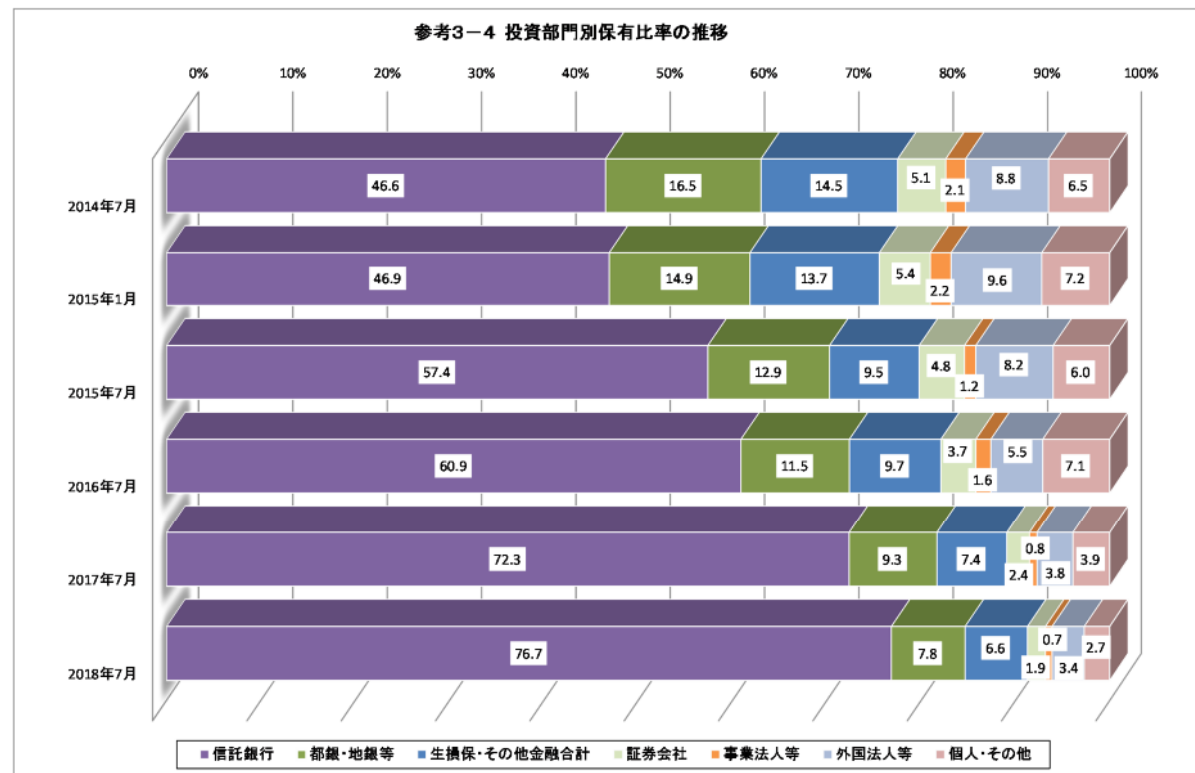
百万円,% ¥ mil.,%

	合計 Total	政府・地方 公共団体 Govt. & Local Govt.	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		生命保険 会社 Life Insurance Cos.	損害保険 会社 Non-life Insurance Cos.	その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	3,407,965	97	498,129	1,287,390	1,300	2,102	200,776	28,065	393,789	242,005	102,434	290,370	364,904
2013/1	4,458,395	132	668,221	1,675,965	2,473	3,886	269,402	36,421	507,168	326,048	134,576	376,039	464,419
2013/7	6,331,247	—	685,336	2,719,262	2,788	4,448	573,593	3,957	603,224	495,279	135,525	578,765	536,303
2014/1	7,781,103	—	965,408	3,284,657	5,333	8,795	580,576	4,692	773,318	582,358	167,870	739,341	682,880
2014/7	9,413,654	—	1,552,858	4,386,760	6,081	11,110	529,324	3,897	828,584	475,510	194,933	826,766	615,017
2015/1	11,083,645	—	1,650,934	5,201,292	9,758	17,274	550,773	4,351	968,702	596,270	244,945	1,068,503	797,873
2015/7	15,376,416	—	1,984,909	8,822,656	13,451	13,135	436,087	25,815	995,419	739,964	189,551	1,262,410	919,601
2016/7	15,908,925	—	1,826,922	9,683,018	17,427	10,783	392,277	10,748	1,143,406	589,824	256,213	872,651	1,133,862
2017/7	25,298,486	1	2,353,911	18,293,796	38,925	6,103	576,185	7,421	1,294,887	611,742	204,415	957,800	998,325
2018/7	34,952,197	—	2,729,526	26,824,636	75,422	6,526	571,181	11,941	1,740,967	673,769	259,284	1,192,208	948,681

【参考】

3-4 投資部門別保有比率の推移

	政府・地方 公共団体 Govt. & Local Govt.	金融機関 小計 a+b+c+d+e Financial Institutions	a 都銀・ 地銀等 City & Regional Banks	b 信託銀行 Trust Banks	a+bのうち		c 生命保険 会社 Life Insurance Cos.	d 損害保険 会社 Non-life Insurance Cos.	e その他の 金融機関 Other Financial Inst.	証券会社 Securities Companies	事業法人等 Business Corporations	外国法人等 Foreigners	個人・ その他 Individuals
					投資信託 Investment Trusts	年金信託 Annuity Trusts							
2012/7	0.0	70.7	14.6	37.8	0.0	0.1	5.9	0.8	11.6	7.1	3.0	8.5	10.7
2013/1	0.0	70.8	15.0	37.6	0.1	0.1	6.0	0.8	11.4	7.3	3.0	8.4	10.4
2013/7	—	72.4	10.8	42.9	0.0	0.1	9.1	0.1	9.5	7.8	2.1	9.1	8.5
2014/1	—	72.1	12.4	42.2	0.1	0.1	7.5	0.1	9.9	7.5	2.2	9.5	8.8
2014/7	—	77.6	16.5	46.6	0.1	0.1	5.6	0.0	8.8	5.1	2.1	8.8	6.5
2015/1	—	75.6	14.9	46.9	0.1	0.2	5.0	0.0	8.7	5.4	2.2	9.6	7.2
2015/7	—	79.8	12.9	57.4	0.1	0.1	2.8	0.2	6.5	4.8	1.2	8.2	6.0
2016/7	—	82.1	11.5	60.9	0.1	0.1	2.5	0.1	7.2	3.7	1.6	5.5	7.1
2017/7	0.0	89.0	9.3	72.3	0.2	0.0	2.3	0.0	5.1	2.4	0.8	3.8	3.9
2018/7	—	91.2	7.8	76.7	0.2	0.0	1.6	0.0	5.0	1.9	0.7	3.4	2.7



(Outline of Survey)

1.Scope of Survey

Domestic ETFs/ETNs listed on Japanese stock exchanges (Tokyo, Nagoya, Fukuoka, Sapporo) as of the end of July 2018. However, these exclude issues for which beneficiary conditions cannot be grasped following listing due to the accounting period not arriving by July 31, 2018 following listing on an exchange.

2.Method of Data Collection

Data is gathered from the trustee company (trust bank) of each ETF contained in this survey which gathers the data for each day of the ETF's accounting period according to the beneficiary registry and that data are submitted directly via digital media, etc.

3.Outline of Survey Contents

(1) Survey Data Contents

This survey was conducted regarding beneficiaries of the relevant ETFs on the basis of the number of beneficiaries and number of beneficiary rights held, using the following beneficiary classifications based on the description in the beneficiary registry. Additionally, based on such data, holding net asset values/holding ratio by beneficiary type, etc. is calculated with total net asset value conversion applied to the overall number of beneficiaries and the number of beneficiary right units by beneficiary type. (Note)

The definition of each investor category presented in the survey is as follows:

1. Government and local government: National, prefectural, and municipal governments

2. Financial institutions

> City, regional banks, etc.: Regular Japanese banks licensed under the Banking Act and the Long-Term Credit Bank Act.

> Trust banks: Trust banks that are members of the Trust Companies Association of Japan

> Investment trusts: Trust assets of thrustors that are stipulated in the Investment Trust Act (Act on Investment Trusts and Investment Corporations), and whose nominees (trustees) are banks that conduct trust business

> Annuity trusts: Employees' pension funds that are stipulated in the Employees' Pension Insurance Act, and corporate pensions stipulated in the Defined-Benefit Corporate Pension Act or the Defined Contribution Pension Act, whose nominees (trustees) are banks that conduct trust business. (excluding public pensions under management)

> Life insurance companies: Life insurance companies that are stipulated in the Insurance Business Act

> Non-life insurance companies: Non-life insurance companies that are stipulated in the Insurance Business Act

> Other financial institutions: Financial institutions other than those stipulated above, including credit unions (shinkin banks), credit associations, labour bank, agriculture-related financial institutions, government-related financial institutions, and securities finance company, etc.

3. Securities companies: Securities companies that are financial instruments business operators as stipulated in the Financial Instruments and Exchange Act.

4. Business corporations: All companies incorporated in Japan other than those described in 2. and 3. above.

5. Foreign corporations: Corporations that were established based on foreign laws; foreign and municipal governments, and entities that are not incorporated; and individuals whose nationalities are other than Japanese, regardless of their place of residence.

6. Individuals and others: Individuals and non-incorporated groups with Japanese nationality, regardless of their place of residence.

(2) Linked-Category

Category	Indicator
Japanese Equity Index	Japanese Equity Index (Market)
	Japanese Equity Index (Size)
	Japanese Equity Index (Sector)
	Japanese Equity Index (Theme)
Foreign Equity Index	Foreign Equity Index (excluding Volatility Index)
Bond Index	Japanese Bond Index
	Foreign Bond Index
REIT Index	REIT Index
Commodity Index	Commodity / Commodity Index
Leverage Index/Inverse Index	Leveraged / Inverse Index (including Foreign Equity Index)
Others	Enhanced Index
	Volatility Index
ETN	ETN

(3) Time of Collection of Number of Beneficiaries and Units, and Method of Calculating Number of Beneficiaries

The number of beneficiaries and units used in this survey were calculated based on the beneficiary registry as of the last day of the accounting period which arrived before July 31, 2018 for the relevant ETFs. Additionally, because names of beneficiaries cannot be aggregated between ETFs, the number of beneficiaries is a simple total of each ETF's beneficiaries. As such, an investor who is a beneficiary for 10 ETF issues would be counted 10 times.

(4) Calculation Method for Amount Held and Holding Ratio by Investor Type

Calculations are performed as follows in 1. to 4. below.

1. Unit-based holding ratios are calculated for the accounting period of each ETF based on data acquired from trustee companies.
2. Net assets held by investor type for each ETF as of the end of July 2018 are calculated by multiplying the unit-based holding ratio calculated in 1. by the net asset amount as of the end of July 2018 calculated for each relevant ETF.
3. The net assets held by investor type for all ETFs will be calculated by totaling the net assets held by investor type of each ETF calculated in 2.
4. The holding ratio by investor type for the overall market is calculated by dividing the net assets held by investor type for all ETFs calculated in 3. by the net asset amount of all ETFs.

As written in the above 2., the amount of net assets used in totals of net assets held by investor type for individual ETFs is current as of the end of July 2018. However, because only data at the end of the accounting period of each ETF can be acquired regarding holding ratios, ETFs whose accounting periods end after July 2018 are deemed to have no change in holding ratio at the end of July 2018.