

June 29, 2018

Japan International Cooperation Agency

Tokyo Stock Exchange, Inc.

Listing of JICA Bonds on the TOKYO PRO-BOND Market

(Announcement by Japan International Cooperation Agency President and Tokyo Stock Exchange President & CEO)

Alongside efforts to address climate change and social issues around the world today, initiatives in the area of green and social finance, which bolsters such efforts, are also accelerating in the capital market in terms of raising funds.

Tokyo Stock Exchange, Inc. (TSE) launched a platform for Green and Social Bonds on the TOKYO PRO-BOND Market on January 22, 2018, which aims not only to support the issuance of both Green and Social Bonds but also to contribute to the development of the said market.

Japan International Cooperation Agency (JICA) issues bonds as part of raising funds for supporting sound development of the international economic community, particularly sustainable development of developing regions. Just recently, JICA decided to apply for listing its FILP agency bonds so as to expand its investor base, as well as to support further vitalization of the TOKYO PRO-BOND Market, promoted by "Asian Bond Markets Initiative (ABMI)" by the Japanese Government as financial cooperation in Asia, and by "Initiatives for the Tokyo Global Financial Center" by the Tokyo Metropolitan Government.

With the approval of TSE, JICA's FILP agency bonds of JPY 25 billion (a 10-year bond of JPY 15 billion and a 20-year bond of JPY 10 billion) were listed today on the TOKYO PRO-BOND Market as the first bonds for the platform for Green and Social Bonds. The issuance of the bonds met sufficient demand by attracting investor interest, combined with increasing interest in ESG investment and in the one and only Social Bond by a Japanese issuer.

JICA and Japan Exchange Group, Inc. (JPX), TSE's holding company, have cooperated on technical assistance in developing countries to nurture their capital markets, and continue to further mutual cooperation and deepen ties.

JICA President and TSE President & CEO published their comments so as to actively

conduct domestic and overseas dissemination of information regarding the TOKYO PRO-BOND Market, including the issuance of JICA bonds, particularly information on Green and Social Bonds, and deepen related parties' understanding of cooperation that JICA extends to developing countries and of the TOKYO PRO-BOND Market.

Summary

1. Comments

Attachment 1: JICA Bonds Listed on the TOKYO PRO-BOND Market
To Contribute to the Sustainable Development Goals

Attachment 2: Tokyo Stock Exchange's Initiative for Promoting ESG Investment

2. Reference

(1) Overview of the TOKYO PRO-BOND Market

Operator: Tokyo Stock Exchange, Inc.

Purpose: To allow flexible and timely issuances of bonds like in the Euro market and increase the convenience of related entities such as domestic and foreign issuers, investors, and securities companies, thereby contributing to the development of the bond market in Japan as a core market in Asia

Establishment: May 2011

Track records: No. of program listings: 27 / No. of listed bonds: 45 (as of the end of May 2018)

(2) Overview of the issuance of JICA bonds

Amount issued: JPY 25 billion (10-year bond of JPY 15 billion, Coupon rate 0.200% / 20-year bond of JPY 10 billion, Coupon rate 0.559%)

Issuance date: June 28, 2018

Listing date: June 29, 2018

Lead managers:

Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

SMBC Nikko Securities Inc.

Daiwa Securities Co. Ltd.

Nomura Securities Co., Ltd.

*This statement is a press release to announce the issuance of JICA bonds to the public and is not prepared for soliciting investments. This statement does not constitute offering of JICA bonds.

Contact

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