

Amendment to Program Information

China Eastern Airlines Corporation Limited

AMENDMENT TO PROGRAM INFORMATION

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| Type of Information: | Amendment to Program Information |
| Date of Announcement: | 14 February 2018 |
| Issuer Name: | China Eastern Airlines Corporation Limited |
| Name and Title of Representative: | Ma Xulun President and Vice Chairman |
| Address of Head Office: | Kong Gang San Road, Number 92 Shanghai, 200335 People's Republic of China |
| Telephone: | +8621 6268-6268 |
| Contact Person: | Attorney-in-Fact: Seishi Ikeda, Attorney-at-law Hiroki Watanabe, Attorney-at-law Baker & McKenzie (Gaikokuho Joint Enterprise) Address: Ark Hills Sengokuyama Mori Tower, 28th Floor 9-10, Roppongi 1-chome, Minato-ku, Tokyo, Japan Telephone: +81-3-6271-9900 |
| Type of Securities: | Bonds |
| Address of Website for Announcement: | http://www.jpx.co.jp/equities/products/tpbm/announcement/index.html |
| Status of Submission of Annual Securities Reports or Issuer Filing Information: | None |
| Name of the (Joint) Lead Manager(s) (for the purpose of this Program Information) | Joint Lead Managers for Guaranteed Bonds: SMBC Nikko Capital Markets Limited DBJ Securities Co. Ltd. Joint Lead Managers for ICBC LC Bonds and BOC LC Bonds: Bank of China Limited Mizuho Securities Asia Limited SMBC Nikko Capital Markets Limited Daiwa Capital Markets Singapore Limited Morgan Stanley & Co. International plc Nomura International plc |
| Information on Original Program Information: | |
| Date of Announcement | 2 February 2018 |
| Scheduled Issuance Period: | 2 February 2018 to 1 February 2019 |
| Maximum Outstanding Issuance Amount: | JPY 50 billion |

This amendment, consisting of this cover page and the supplement offering circular dated 14 February 2018 to the Offering Circular dated 2 February 2018, is filed to supplement certain information to the Program Information dated 2 February 2018. This amendment constitutes an integral part of the Program Information and shall be read in conjunction with it.



China Eastern Airlines Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(HKSE Stock Code: 00670)

CREDIT ENHANCED BONDS ISSUANCE PROGRAMME

This supplemental offering circular (the “Supplemental Offering Circular”) to the Offering Circular dated 2 February 2018 (the “Offering Circular”) is prepared in connection with the Credit Enhanced Bonds Issuance Programme (the “Programme”) of China Eastern Airlines Corporation Limited (the “Issuer”). Terms defined in the Offering Circular have the same meaning when used in this Supplemental Offering Circular.

This Supplemental Offering Circular is supplemental to, and should be read in conjunction with, the Offering Circular. The Issuer accepts responsibility for the information contained in this Supplemental Offering Circular.

The purpose of this Supplemental Offering Circular is to:

- (i) provide additional information on how the Guarantee Maximum Limit and LC Maximum Limit (as set out in Conditions 2(b) and 2(c), respectively, and to be completed in paragraph 3(iii) of the relevant Pricing Term Sheet) are expected to be determined;
- (ii) add two diagrams in relation to the SBLCs; and
- (iii) confirm the legal entity identifier of the Issuer in the section entitled “General Information”.

To the extent that there is any inconsistency between (a) any statement in this Supplemental Offering Circular (other than with respect to the diagrams described in (ii) above) and (b) any other statement in the Offering Circular, the statements in (a) above will prevail with effect from the date hereof.

Guarantee Maximum Limit and LC Maximum Limit

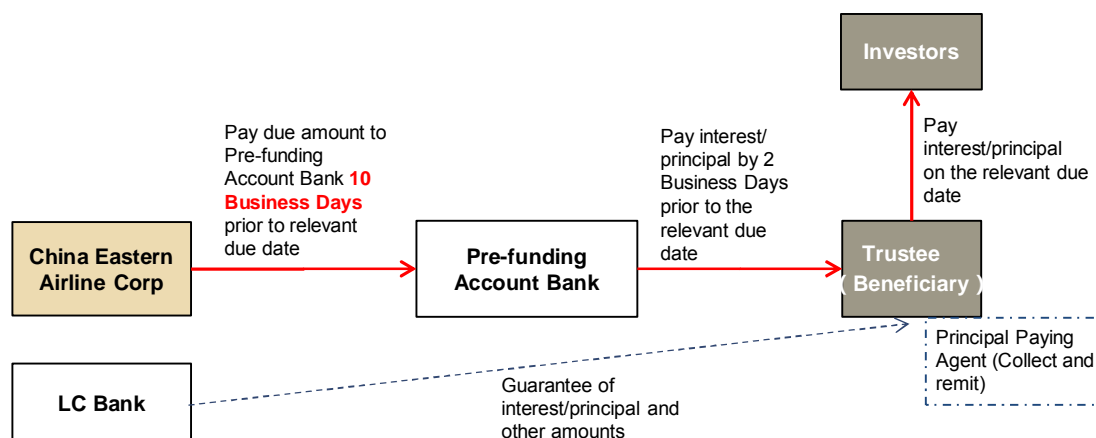
It is currently expected that the Guarantee Maximum Limit in respect of any particular Series of Guaranteed Bonds and the LC Maximum Limit in respect of any particular Series of LC Bonds will be set at no less than 105 per cent. of the Aggregate Principal Amount of the relevant Series, subject to agreement between the Issuer and the Guarantor or, as the case may be, the relevant LC Bank. The Guarantee Maximum Limit or the LC Maximum Limit, as the case may be, in respect of any particular Series will be specified in the Pricing Term Sheet applicable to such Series.

Diagrams relating to the SBLCs

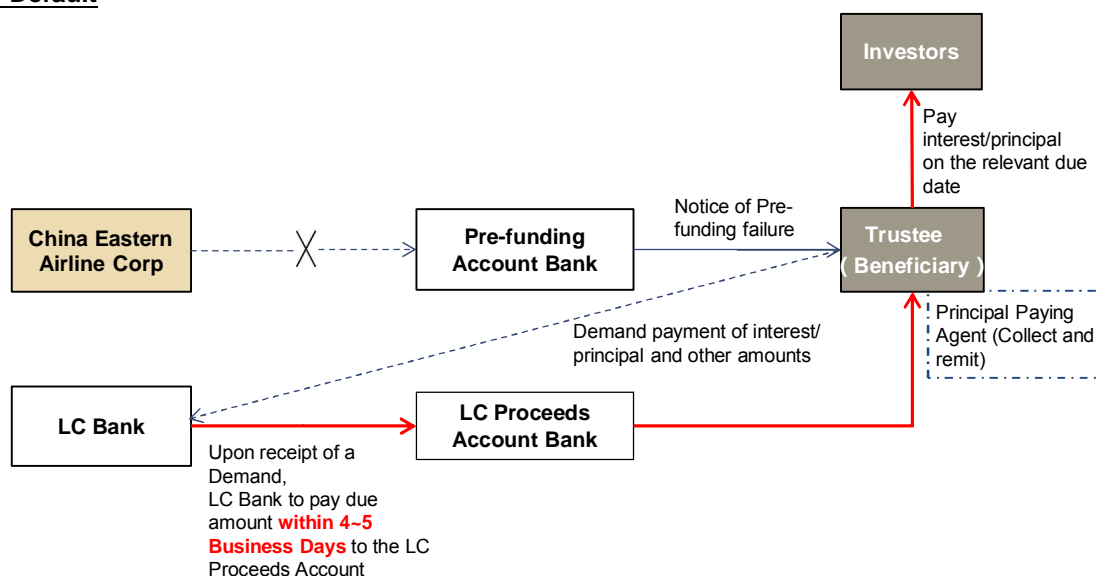
The following diagram provides a summary of the offering structure for the LC Bonds. It is not intended to be comprehensive and should be read in conjunction with the Terms and Conditions and the relevant SBLC. This diagram is provided purely for illustrative purposes and shall not in any way affect the interpretation of the Terms and Conditions or the SBLCs.

Standby LC : If the Pre-funding Account Bank has failed to receive the relevant amount by no later than 10 business days prior to the due date, then the Trustee will make a demand on the relevant LC Bank (the "Demand"). Within 4~5 business days upon receipt of the Demand, the relevant LC Bank will pay the amount specified in the Demand (interest, principal and/or other amounts) to the LC Proceeds Account designated by the Trustee.

Case A: Interest and principal payment without Pre-funding Failure or Event of Default

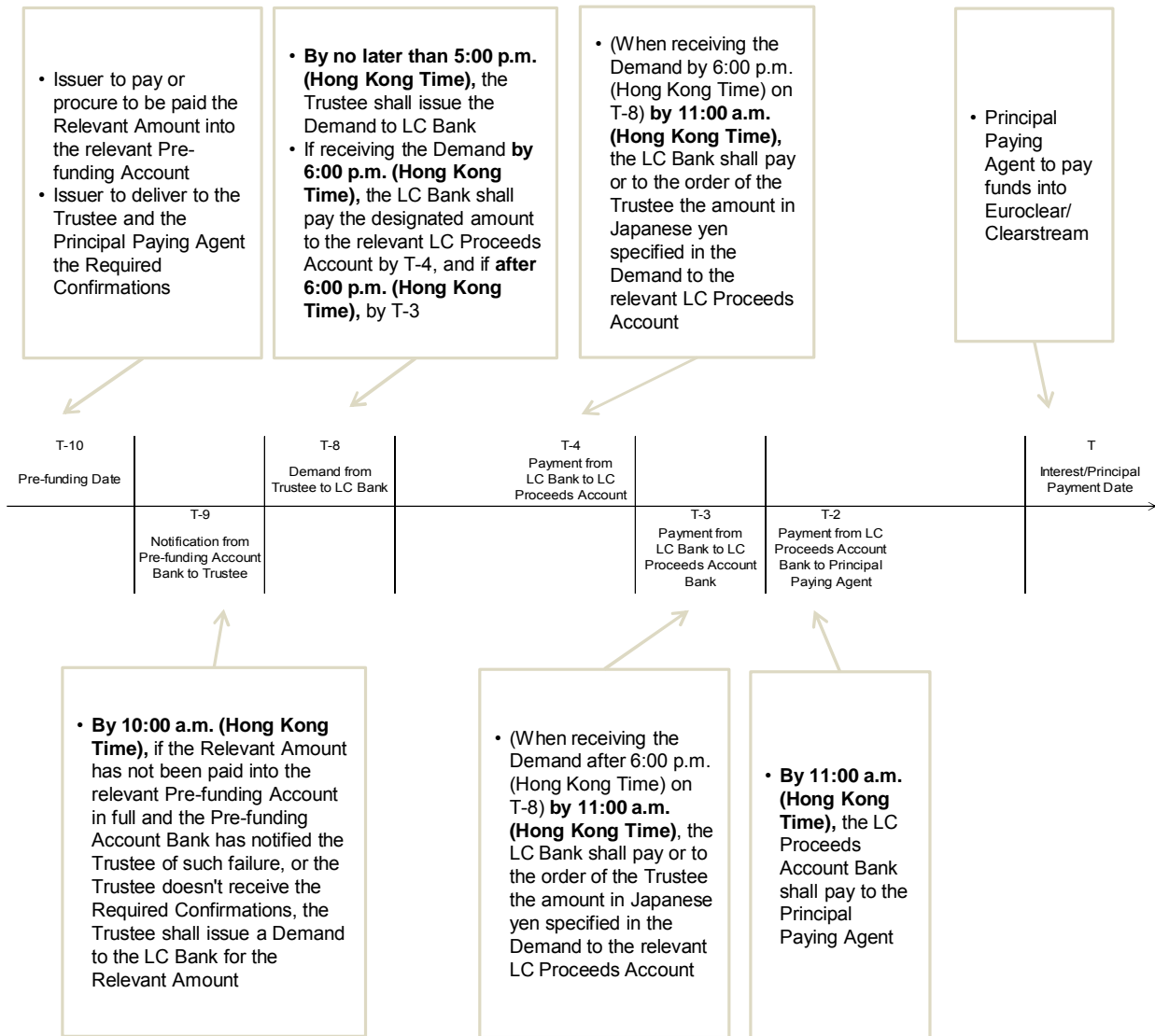


Case B: Interest and principal payment upon occurrence of Pre-funding Failure or Event of Default



Note: Payment from the Pre-funding Account Bank or the LC Proceeds Account Bank will be made to the Principal Paying Agent, which will be receiving such funds to enable onward payment to Bondholders on the relevant due date.

The following diagram provides a summary of the payment timeline for the LC Bonds. It is not intended to be comprehensive and should be read in conjunction with the Terms and Conditions and the relevant SBLC. This diagram is provided purely for illustrative purposes and shall not in any way affect the interpretation of the Terms and Conditions or the SBLCs.



Legal Entity Identifier

The legal entity identifier of the Issuer is 3003000KIOQE39Q7Y685.