

Outline of Initial Listing Issue

Company Name	Human Metabolome Technologies, Inc.
Scheduled Listing Date	Dec. 24, 2013
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Ryuji Kanno, President
Address of Main Office	246-2, Mizukami Kakuganji, Tsuruoka, Yamagata 997-0052 Tel +81-235-25-1447
(Closest Point of Contact)	Empire Bldg. 6F, 2-23-1, Hatchobori, Chuo, Tokyo 104-0032 Tel +81-3-3551-2180
Home Page	http://humanmetabolome.com/en/
Date of Incorporation	Jul. 01, 2003
Description of Business	Metabolome Profiling Services, Biomarker Discovery
Category of Industry / Code	Service Industry* 6090 (ISIN JP3794530000)
Authorized Total No. of Shares to be Issued	12,000,000 shares
Outstanding Shares	3,885,000 shares (As at Oct. 16, 2013)
Capital	JPY 531,000 thousand (As at Oct. 16, 2013)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	4,735,000 shares
Capital at the time of Listing	JPY 1,078,400 thousand Note: The outstanding shares and the capital at the time of listing count in 850,000 newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year Apr. 01 – Mar. 31 of following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	850,000 shares
Secondary Offering	Secondary Offering	571,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	150,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Tomoyoshi Soga	300,000 shares
	Keio University	156,000 shares
	Masaru Tomita	45,000 shares,
	Other	70,500 shares
Offering Price	JPY 1,400	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd.	
	Kyokuto Securities Co., Ltd.	
	Nomura Securities Co., Ltd.	
	TOYO SECURITIES CO., LTD.	
	SMBC Nikko Securities Inc.	
	Ace Securities Co., Ltd.	
	IwaiCosmo Securities Co., Ltd.	
	Monex, Inc.	
	Marusan Securities Co., Ltd.	
	Okasan Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on the TSE homepage. Please refer to such release for details.