

Outline of Initial Listing Issue

Company Name	PeptiDream Inc.
Scheduled Listing Date	Jun. 11, 2013
Market Section	Mothers
Other Listings	N/A
Name and Title of Representative	Kiichi Kubota, President & CEO
Address of Main Office	4-6-1 Komaba, Meguro-ku Tokyo, 153-8904 Tel 03-3485-7707
(Closest Point of Contact)	(Same as above)
Home Page	http://www.peptidream.com/en/
Date of Incorporation	Jul. 03, 2006
Description of Business	Discovery and development of nonstandard peptide therapeutics through the PDPS (Peptide Discovery Platform System) System
Category of Industry / Code	Pharmaceutical • 4587 (ISIN JP3836750004)
Authorized Total No. of Shares to be Issued	42,800,000 shares
Outstanding Shares	11,226,300 shares (As at Mar. 31, 2013)
Capital	JPY 407,750 thousand (As at Mar. 31, 2013)
Outstanding Shares at the time of Listing	12,886,300 shares
Capital at the time of Listing	JPY 2,316,750 thousand Note: The outstanding shares and the capital at the time of listing count in 1,660,000 newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
Trading Unit(s)	100 units
Business Year	Every year Jul. 01 – Jun. 30 of following year
General Shareholders Meeting	Within 3 months after the business year end
Record Date	Jun. 30
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,660,000 shares
Secondary Offering	Secondary Offering	1,040,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	405,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Eitaro Uchida	400,000 shares
	Kiichi Kubota	200,000 shares
	Hiroaki Suga	200,000 shares,
	Others	240,000 shares
Offering Price	JPY 2,500	
Principal Underwriting Participants	Mizuho Securities Co., Ltd.	
	Ichiyoshi Securities Co., Ltd.	
	Okasan Securities Co., Ltd.	
	Tokai Tokyo Securities Co., Ltd.	
	SMBC Friend Securities Co., Ltd.	
	Ace Securities Co., Ltd.	
	SBI SECURITIES Co., Ltd.	
	Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on the TSE homepage. Please refer to such release for details.