

Outline of Initial Listing Issue

Company Name	CYBERDYNE,INC.
Scheduled Listing Date	Mar. 26, 2014
Market Section	Mothers
Current Listed Market	NA
Name and Title of Representative	Yoshiyuki Sankai, CEO
Address of Main Office	1219 aza-Nishimukai Karima, Tsukuba-shi, Ibaraki, 305-0818 (D25-1 Gakuen-Minami, Tsukuba-shi, Ibaraki) Tel. +81-29-869-8446
(Closest Point of Contact)	(Same as above)
Home Page	http://www.cyberdyne.jp/english/
Date of Incorporation	Jun. 24, 2004
Description of Business	Research and Development of Robot Suits used for purposes such as medical care, welfare, rehabilitation, and daily life assistance. Production and sale of Robot Suits. Providing services using Robot Suits.
Category of Industry / Code	Precision Instruments -7779 (ISIN JP3311530004)
Authorized Total No. of Shares to be Issued	Common shares 61,830,000 shares Class B shares 7,770,000 shares
Outstanding Shares	Common shares 9,631,400 shares (As at Feb. 19, 2014) Class B shares 7,770,000 shares (Same as above) Note 1: There are provisions in the Articles of Incorporation specifying that Common shares and Class B shares shall be entitled to share equally any dividends and distributions of residual assets. Note 2: Share units are different between Common shares and Class B shares. The number of voting rights for Class B shares is 10 times larger than that of Common shares. Note 3: Please refer to the "Initial Listing Application Securities Report (Part I)" for detailed information concerning shares.
Capital	JPY 3,349,075 thousand (As at Feb. 19, 2014)
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	Common shares 10,853,400 shares Class B shares 7,770,000 shares Note 1: The outstanding shares and the capital at the time of listing count in 1,222,000 newly issued Common shares issued through the public offering. Note 2: Only Common shares are listed. Note 3: No. of voting rights Common shares 108,534 Class B shares 777,000
Capital at the time of Listing	JPY 5,428,919 thousand

(Reference Translation)

No. of Shares per Share	Common shares	100 shares
Unit	Class B shares	10 shares
Business Year	Every year Apr. 01 – Mar. 31 of following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited.	
Auditor	Deloitte Touche Tohmatsu LLC	
Managing Trading Participant	SMBC Nikko Securities Inc.	

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,222,000 shares
Secondary Offering	Secondary Offering	895,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	304,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Yoshiyuki Sankai	506,000 shares
	Century Tokyo Leasing Corporation	277,700 shares
	DBJ New Business Investment Partnership	112,000 shares
Offering Price	JPY 3,700	
Principal Underwriting Participants	SMBC Nikko Securities Inc.	
	Nomura Securities Co.,Ltd.	
	Daiwa Securities Co. Ltd.	
	SBI SECURITIES Co., Ltd.	
	Mizuho Securities Co., Ltd.	
	Ichiyoshi Securities Co., Ltd.	
	Okasan Securities Co., Ltd.	
	Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on the TSE homepage. Please refer to such release for details.