**Report of Status of Conversion of Securities**

**and Issuance of New Shares, etc.**

(For foreign company whose main market is TSE)

Date of Filing:

To: President &CEO

Tokyo Stock Exchange, Inc.

Name of Issuer:

(Code: , Market Segment:Choose the market segment)

Name and Title of Duty

Authorized Officer of Issuer:

Name of Proxy, etc. (Note 1):

Signature or Seal of Proxy, etc.:

Address or Location of Proxy, etc:

**In connection with the status of the conversion, if any, of convertible bonds and convertible stock into listed shares, exercise of share purchase warrants, issuance of new shares, and acquisition of the Company’s own shares, during the year ended on MM/DD/YYYY, we hereby report the following:**

(Note 1)

In this report, ”Proxy, etc.” shall mean a proxy, etc. as provided for under Rule 426 of the Listing Rules of Securities.

**1. Status of conversion of convertible stock into listed shares or exercise of share purchase warrants (Report based on Rule 421 of the Enforcement Regulations for the Listing Rules of Securities)** (Note 2)

|  |  |  |
| --- | --- | --- |
| Cause | Number of Shares  Issued upon Conversion  or Exercise(1) | Total Amount of  (Conversion Price or  Exercise Price×Number of  Issued Shares) |
|  | shares |  |
|  | shares |  |
|  | shares |  |
|  | shares |  |
| Total | shares |  |

(Note 2)

Please break down the cause of issuance into “Conversion of Preferred Shares”, “Exercise of Convertible Bonds with Share Purchase Warrants” and other categories, and complete column (1) according to each cause separately (please exclude the number of shares appropriated from the company’s own shares).

**2. Status of issuance of new shares resulting from the exercise of warrants, stock options or other rights similar thereto (report based on Rule 422 of the Enforcement Regulations for the Listing Rules of Securities)** (Note 3)

|  |  |  |
| --- | --- | --- |
| Cause | Number of Shares  Issued upon Exercise (1) | Total Amount of  (Exercise Price×Number of  Issued Shares) |
|  | shares |  |
|  | shares |  |
|  | shares |  |
|  | shares |  |
| Total | shares |  |

(Note 3)

Please break down the cause of issuance into “Exercise of Stock Options”, “Exercise of Warrants”, and other categories, and complete column (1) according to each cause separately (please exclude the number of shares appropriated from the company’s own shares).

**3. Status of issuance of new shares for other reasons** (Note 4)

|  |  |  |
| --- | --- | --- |
| Cause | Number of Shares(1) | Total Amount Received (2) |
|  | shares |  |
|  | shares |  |
|  | shares |  |
|  | shares |  |
| Total | shares |  |

(Note 4)

1. Please describe the cause(s) of issuance (such as public offering, stock splits, stock dividends, and shareholder investment plans), and indicate the number of shares issued according to each cause (please exclude the number of shares appropriated from the company’s own shares). If the number of shares has decreased due to cancellation or any other reason, then please indicate the number of shares decreased (write”－” or ”△” [either symbol indicating a decrease] before each number ) according to each cause (you need not fill in column(2) ).

2. With regard to “Total Amount Received” by issuance of new shares in conjunction with the acquisition of other companies, please indicate the increased amount of shareholders’ equity (total of share capital and surplus).

**Changes in the total number of listed shares during the year are as follows:**

|  |  |
| --- | --- |
| Listed Shares | |
| As of the end of the previous business year | shares |
| Increase/decrease during this business  year as a result of causes set forth in Items 1.through 3. above | shares |
| Total number of listed shares as of the end of this business year. | shares |

**4.. Status of acquisition of the company’s own shares（Report based on Rule 422 of the Enforcement Regulations for the Listing Rules of Securities)**

|  |  |  |
| --- | --- | --- |
| Common Shares | | |
| Number of shares held by the Company  as of the end of the previous business year | | shares |
| Increase/ decrease  in the number of  such shares during this business year | Shares acquired | shares |
| Shares sold | shares |
| Shares redeemed or cancelled | shares |
| Other (exercise of stock options, shares issued in connection with acquisitions, etc.) | shares |
| Number of shares held by the Company  as of the end of this business year. | | shares |

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